

2018 MID-YEAR REPORT

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TABLE OF CONTENTS

Support and Sponsorship	3
Welcome from Michael Beckerman, CEO, CREtech	4
CREtech Leadership Board	5
CREtech Landscape	7
Significant Fundraising Activity	10
CREtech Company Data	14

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I am extremely proud to share with you the 2018 CREtech Mid-Year Report.

The pace of innovation, investment and adoption in the commercial real estate tech industry is truly astonishing. When I entered the sector in 2011, I of course hoped for progress in the sector eventually but realistically I knew it would take a great deal of time and patience. And it remained that way until 2017 when things really started to scale, and fast.

And this year has been one for the record books. The amount of funding, the startups that are scaling and the level of talent entering the sector is simply astonishing. And it's not just the size of the funding rounds and amount of capital being deployed, it's by who! Whether it's JLL's new fund or Brookfield's, Fifth Wall's continued massive scale or Camber Creek's continued leadership in New York City, or Prologis and Hines and their incredible pace of innovation, the sector has finally become a full fledged ecosystem.

And it's here to stay. And so is CREtech.com. As the industry begins to mature, our mission remains to create the one platform for the commercial real estate industry to discover all things tech. This has also been an amazing year for our company as our events, user base and engagement continued scale at an incredible pace.

Thank you for your support of our platform, but more importantly, for your support of our entire industry.

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Michael Beckerman CEO CREtech

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CRETECH LEADERSHIP BOARD



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SIGNIFICANT FUNDING ACTIVITY

NOTABLE TRANSACTIONS OF 2018

With over \$3 BILLION RAISED through the first half of 2018, unprecedented interest remains on how technology can impact the way people and businesses use real estate.

Here are some of the most notable transactions from earlier this year.

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	Knowify LLC	125,000	Debt Financing	2,625,000	New York, NY

OVERVIEW

As more investors start to focus on investing at the intersection of technology and real estate, themes and patterns start to emerge. In 2016, commercial real estate crowdfunding sites like RealtyShares, PeerStreet, FundRise and RealCrowd raised some of the largest investment rounds. In 2017, coworking and other space sharing services took the lead. Through the first half of 2018, we've seen this trend continue.

COWORKING AND SPACE UTILIZATION CONCEPTS REMAIN AT THE FOREFRONT

The largest and most active funding raising continues to occur within the segments of coworking and space sharing, as well as fund raising and investing. Specifically, these companies include WeWork, Convene, Industrious and Knotel. We expect this trend to continue, and see and increase in landlords and other real estate operators trying their hand at the concept as well.

WeWork

WeWork continues to dominate headlines with new capital raises, most recently raising a \$700 million debt round underwritten by JP Morgan. WeWork also recently announced their decision to get into the brokerage business as well as the interior design business, both businesses that have largely been dominated by licensed professions (brokers and architects). It will be interesting to watch what impact they have on these two sets of service providers to the real estate industry.

Convene

Now valued at over \$500 million, this New York based meeting room booking startup just announced a \$152 million Series D funding. Convene's locations include Washington, D.C., Los Angeles, Philadelphia, Boston, Chicago and of course its home base, New York. Currently its 23 locations total over 700,000 square feet of office space with expectations to expand to 10 more spaces before the end of the year. The latest funding round was led by powerhouses including ArrowMark, Brookfield, RXR and The Durst Organization to name a few.

Knotel

Agile workspace provider, Knotel, recently raised \$70 million in Series B funding. Newmark Knight Frank and The Sapir Organization led the round with participation from other investors that included The Wolfson Group, The Moinian Group and Wainbridge Capital. This round came right at a year after the company raised \$25 million in their Series A investment round.

Industrious

Coworking space provider Industrious raised \$80 million in a series C round, led by Riverwood Capital and Fifth Wall Ventures. Founded in Brooklyn in 2013, the company calls itself as a "premium workplace platform" that provides companies with coworking office space, services, management, hospitality, and more. The company has more than 30 locations across 25 cities in the U.S., with clients including Lyft, Pinterest, GM, and Pandora.

Even with large sums of money pouring into coworking, capital providers are still investing in other emerging sectors, allowing them to blossom. The largest and newest trend that we've witnessed in 2018, is companies leveraging large amounts of data to make better decisions.

SOME COMPANIES GATHER INFORMATION, OTHERS USE IT TO CREATE ARTIFICIAL INTELLIGENCE

One of the biggest and newest trends are several startups focused on collecting public data and providing it to users in a more useable way to perform due diligence or prospect for new deals. The best example of this is Reonomy. Going beyond that, companies like Skyline AI are attempting to use artificial intelligence to predict what will happen next.

Reonomy

In June, Reonomy raised \$30 million from existing investors Soft-Bank Capital and Bain Capital Ventures in a round of funding led by SAP-affiliated Sapphire Ventures. Users search it's database of over 49 million commercial assets using 300+ applicable search filters such as building levels, sales, debt, geographic and asset class filters. One thing the commercial real estate industry has been in dire need of is current and accurate data. With this recent round of investment, Reonomy is moving to the forefront to provide something the industry truly needs.

Skyline Al

In May, 2018, Skyline AI raised \$3 million from Sequoia Capital. One month later, it raised another \$18 million from Sequoia Capital, TLV Partners and JLL Spark. The company is introducing AI into the commercial real estate investment process. According to their website, they are partnering with select investors to unlock billions of dollars of untapped value. Mining data from over 100 different sources and applying advanced AI architecture to detect and exploit market anomalies, identify superior risk-reward investments, and discover untapped value-add opportunities.

OTHER ESTABLISHED MARKETS LIKE RESIDENTIAL AND CONSTRUCTION CONTINUE TO SEE INVESTMENT

With investment activity in areas like coworking, data aggregation and artificial intelligence, continuing to strengthen, investors remain very active in more establish verticals such as residential real estate and construction.

Opendoor

San Francisco based Opendoor, raised a \$325 million Series E led by General Atlantic, Access Technology Ventures and Lennar Corp., with participation from new investors Andreessen Horowitz, Coatue Management, 10100 Fund and Invitation Homes. Founded in 2014, Opendoor strives to make selling a home and moving simple. Owners can decide to sell homes for a fee of about 7%, plus potential costs to offset repairs. Sellers can also use the platform to purchase a new home while selling their existing home.

Opendoor currently operates in twelve cities, including Atlanta, Charlotte, Dallas-Fort Worth, Houston, Las Vegas, Minneapolis-St.Paul, Nashville, Orlando, Phoenix, Raleigh-Durham, San Antonio, and Tampa. and plans to reach 50 markets by 2020.

Katerra

Menlo Park, CA based Katerra raised a massive \$865 million round from Softbank Group.The 3-year-old start-up's Series D funding tripled its valuation to \$3 billion. The company had reportedly set out to raise \$200 million. The company is angling to become an end-to-end business model in the construction industry, combining prefabrication, architectural, and construction services. It currently has 6 manufacturing plants, and has recently made a public commitment to "go all CLT" (cross laminated timber). Between its sustainability and automation goals, this company is definitely one to watch.

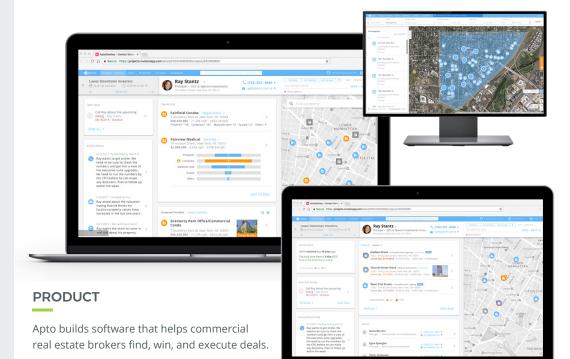
We expect the remaining months of 2018 to be just as strong, with continued interest in coworking, space utilization, data collection and aggregation and artificial intelligence, as well new ways and ideas to continue to make real estate a more efficient and productive asset class.

DISCOVER THE MOST INNOVATIVE TECHNOLOGY PROVIDERS FOR THE COMMERCIAL REAL ESTATE INDUSTRY.



Apto is the leading CRM and deal management software for commercial real estate brokers, with more paid users than any other provider. Apto was built by and for brokers to help them manage contacts, properties, listings, and deals—anywhere, from any device.

Apto's customers include thousands of independent brokers, as well as the largest multinational brokerages. Headquartered in Denver, Apto is one of the fastest-growing private companies in the U.S., as ranked by Inc. magazine.



RECENT NEWS

- Major product updates including prospecting tools, deal management, mapping functionality, and geo-targeted news
- Launched new website

WHAT'S NEXT

- Continue to expand product functionality
- Streamline customer experience with faster onboarding, simplified data imports, and enhanced customer care.

TESTIMONIALS

"It's so clear that you have the most innovative technology out there and are all pushing to make it better." - Joe Levy, Senior Associate, Marcus & Millichap - San Francisco

"Since using Apto, I've become 60% more productive. It's great having the context I need on hand to make a connection." - Matt Lyman, Principal Broker, Commercial Northwest

WHO WE ARE



CEO Angela Tucci





CHIEF PRODUCT OFFICER Tanner McGraw

VP SALES Rok Kopp

PROFILE

COMPANY FOUNDING/ LAUNCH DATE 2012

WEBSITE apto.com

TWITTER @aptotude

FACEBOOK facebook.com/AptoCRE

LINKEDIN https://www.linkedin.com/company/ apto-crm

MONEY RAISED

\$26M - Series B2, Series B, Series A, and Venture (Debt and Equity)

PROMINENT CLIENTS

Avison Young, CBRE, NAI Capital, SVN, Cushman & Wakefield

- Office
- Retail
- Industrial
- Multifamily



COMPANY FOUNDING/ LAUNCH DATE 2016

WEBSITE atlasx.co

OFFICE LOCATIONS

55 Broad Street, 13th Floor New York, NY 10004

TWITTER @AtlasX_

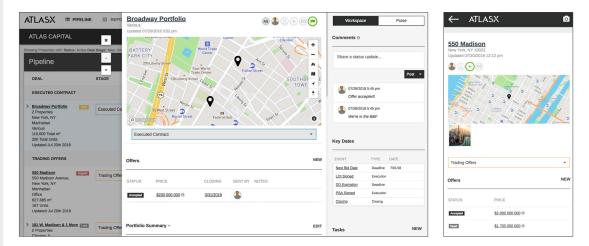
LINKEDIN

https://www.linkedin.com/company/ atlasx/

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily
- Self-storage, student housing, single family residential

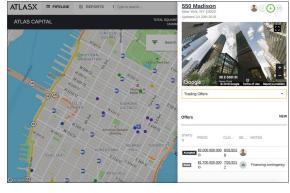
AtlasX is pipeline and deal management software for commercial real estate capital transactions. The process of acquisitions, dispositions, and financing commercial property has many stages of diligence, collaboration, and information management. AtlasX enables our clients to focus on deals by automating sourcing, standardizing data, compressing the time for funding decisions, and building our clients institutional memory of the market.



PRODUCT

Pipeline and Deal Management: Digital workspace to automate administrative tasks, manage potential deals, increase team visibility across the sourcing workflow

Automated Deal Monitoring: Get notified when a deal in your pipeline trades to a competitor, obtains financing, changes property use, has an upcoming loan maturity date, and other off-market data.



RECENT NEWS

- Automated Deal Monitoring: Property tracking using various public data sources, get alerted when a deal in your pipeline trades, gets financing, and more. Compare your valuations to market.
- Improvements to Team & User Management: Groups and custom workflows for various stakeholders.
- Due Diligence Timeline: View burndown to closing and sync task dates to major milestones.
- Excel Pipeline and Deal Importing: Bulk create and update deals from Excel

WHAT'S NEXT

 Improvements across our deal management, automation features, and streamlined user experience.

WHO WE ARE







CO-FOUNDER Alex Schneider



AvidXchange[™] revolutionizes the way companies pay their bills. Serving more than 5,500 clients throughout North America, AvidXchange is an industry leader in automating invoice and payment processes for midmarket companies spanning multiple industries including Real Estate, Financial Services, Construction, Health and Human Resources, and Hospitality.



PRODUCT

AvidXchange Invoice: Our complete invoice management software streamlines the entire AP process, while matching the current approval process that you have in place today.

AvidXchange Pay: Make 100% of your bill payments with AvidXchange. You and your suppliers will love our software, services, and industry leading payment network.

RECENT NEWS

- AvidXchange[™]celebrated the opening of its new operations center in Sandy, Utah.
- AvidXchange[™]and HomeTrust Bank announced a multi-year partnership to bring innovative technology solutions to HomeTrust treasury customers.
- AvidXchange™ announced that Dan Drees has joined the company as Chief Growth Officer, a new role created to facilitate ambitious and exciting growth.

WHAT'S NEXT

 AvidXchange is continuing to invest into the Real Estate market.

Typical Paper

Accounts Payable Process

- AvidXchange will continue to grow.
- · AvidXchange will be hiring more employees.

TESTIMONIALS

"The ability to scale for growth and maximize team member time allows us to take on more business, keep costs lower, provide better services – all while being more profitable." - Chris Perry, Senior Regional Controller, Colliers International

"The biggest benefit has been the payment process. It has made my life tremendously easier and that all of that is being handled by AvidXchange. We can never go back." - Vivian Barnes, CFO of Ackerman & Co.

WHO WE ARE



CEO/CO-FOUNDER Michael Praeger

Twitter: @MichaelPraeger



VP OF VERTICAL SALES Kristen Thomasino

PROFILE

COMPANY FOUNDING/ LAUNCH DATE 2000

WEBSITE avidxchange.com

OFFICE LOCATIONS 1120 AvidXChange Lane Charlotte, NC 28206

TWITTER AvidAutomates

FACEBOOK https://www.facebook.com/ AvidXchange/

LINKEDIN

https://www.linkedin.com/company/ avidxchange-inc-/

MONEY RAISED

\$577M, preferred stock

PROMINENT CLIENTS

Colliers International, Lincoln Property Company, Duke Realty, The Lynd, Kettler

- Office
- Retail
- Industrial
- Multifamily



Bandwidth Logic, Inc. is a leading Distributed Antenna Systems (DAS) neutral host provider in the Northeast. The company specializes in designing, building, and financing shared DAS networks for the wireless carriers, enterprises, and large venues.

PRODUCT

Neutral Host Distributed Antenna Systems (DAS)

RECENT NEWS

- Opened up Southeast market, serving Texas and Florida
- Successfully deployed DAS at 55 Water Street
- Aggregated three carriers to neutral host DAS

WHO WE ARE



CEO & COO PRESIDENT Neil Milano Mark Parr 1-833-BWLOGIC

Twitter: @markhparr 1-833-BWLOGIC



VP BUSINESS DEVELOPMENT Matt Fallon 1-833-BWLOGIC

WHAT'S NEXT

- Innovation in College Campus Connectivity
- Smart Building Initiatives
- Exploring Autonomous Vehicle to Infrastructure Market

PROFILE

COMPANY FOUNDING/ LAUNCH DATE May 21, 2013

WEBSITE bwlogic.com

OFFICE LOCATIONS 33 Wood Avenue South, Suite 600, Iselin, NJ 08830

TWITTER @BandwidthLogic

FACEBOOK https://www.facebook.com/ bandwidthlogic

LINKEDIN

https://www.linkedin.com/company/ bandwidth-logic/

PROMINENT CLIENTS

New Water Street Corp./Alabama Pension Fund, Verizon, AT&T, T-Mobile, Toronto Transit Commission (TTC)

- Office
- Retail Industrial
- Multifamily
- Airports, Subways, College Campuses, Stadiums



COMPANY FOUNDING/ LAUNCH DATE 04/05/16

WEBSITE livebixby.co

OFFICE LOCATIONS 347 5th Avenue, 1600 New York, NY 10016

One Washington Street Newark, NJ 07102

TWITTER @livebixby

FACEBOOK https://www.facebook.com/livebixby/

LINKEDIN

https://www.linkedin.com/company/ livebixby/

MONEY RAISED \$1M

PROMINENT CLIENTS

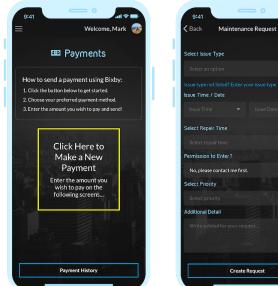
Empire Management, MD Squared Property Group, Friedland Properties, Pinnacle City Living, Sandberg Management

RELEVANT TYPES OF PROPERTY

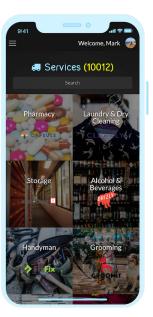
- Multifamily
- Office

ABOUT

Bixby is a real estate technology company helping property managers transform buildings into more connected, efficient, and sustainable communities. The company provides an easy-to-use web and mobile platform to send building announcements, organize and dispatch maintenance requests, and collect rent and common charge payments, among other features to maximize occupant comfort and convenience. Operating as a "virtual amenity" for multifamily & commercial properties, buildings that run on Bixby experience less turnover and happier tenants.







PRODUCT

Easy-to-use web and mobile app enabling property managers to provide residents with a better building experience.

RECENT NEWS

TESTIMONIALS

Property Group

- Raised \$750k in new funding from Community Technology Holdings, Newark Venture Partners, and TiE Angels
- Acquired a work-order management software called WorkOrderes to offer as free, light-weight version of the Bixby app
- Added advisors including Jack Richer, Evan Minskoff, Laura Castaing, Bice Grobstein, Constantine Korologos, Leland O'Conner & Stephen Kong

WHAT'S NEXT

- Raising a \$1.5M seed round of funding
- Expanding presence geographically with a focus • on SF, LA, Chicago, Boston, Miami, Philadelphia, DC, & Toronto
- Adding new features and integrations to improve the user experience for both residents and managers

WHO WE ARE

CO-FOUNDER & CEO Mark Smukler

Twitter: @smukleberry E: mark@livebixby.co P: (212) 518-3568 P: (917) 912-1690



Alex Ohebshalom

Twtter:

@alexoheb



HEAD OF BUSINESS DEVELOPMENT

Derek Phillips Twitter: E: alex@livebixby.co @dmphillips13 E: derek@livebixby.co P: (201) 618-5550



"Bixby has been the bridge that we were always missing, granting us a stronger relationship with our residents and a more efficient internal team." - Angelo Gullo, Empire Management





COMPANY FOUNDING/ LAUNCH DATE April, 2016

WEBSITE cherre.com

OFFICE LOCATIONS New York

TWITTER @cherrecore

FACEBOOK https://www.facebook.com/cherrecore/

LINKEDIN https://www.linkedin.com/company/ cherre-co/

PROMINENT CLIENTS

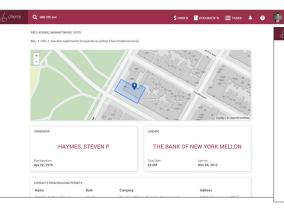
REBNY, August Partners, Stratus Data Systems, Keller Williams, Oxford Property Group

RELEVANT TYPES OF PROPERTY

- Office
- Multifamily
- Residential Development

ABOUT

Cherre provides investors, insurers, lenders, and other large enterprises with a platform to collect, resolve, and augment real estate data from thousands of public, private, and internal sources. By providing a "single source of truth," we empower clients to evaluate opportunities and trends faster and more accurately, while saving them millions of dollars in manual data collection and analytics costs.



PRODUCT

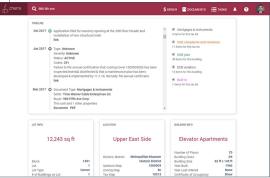
CoreConnect – Connect any and all data to generate a single source of truth. Integrate siloed data to a centralized data warehouse or API, all in real-time.

CoreAugment – Augment data with Cherre's award-winning APIs, as well as 3rd party data available through our platform – all seamlessly synced.

CoreExplore – Explore data for valuable insights with powerful dashboards and visualizations, easily customizable to answer pressing data questions.

RECENT NEWS

- Joint Venture with iLookabout to build a secure, integrated and accurate real estate data marketplace.
- CoreAugment now covers every building in NYC (no exceptions) with best-in-class property data from thousands of sources.
- CoreConnect exits beta and powers some of the largest real estate data companies in New York.





WHAT'S NEXT

- About to announce new fundraising round with top industry insiders.
- Will be launching U.S.-wide next quarter with support for over 150 million properties.
- Will be launching Decision Support System to help investors and underwriters make better data-driven decisions.

TESTIMONIALS

"The most accurate real estate data out there on the market today." -Keller Williams NYC

"We trust Cherre to power our most sensitive data processes for our largest and most important clients." -Stratus Data Systems

WHO WE ARE







Ben Hizak



HEAD OF SALES Brett Friedman

Twitter: @BenHizak E: brett@







CityBldr, headquartered in Seattle, WA leverages machine learning and AI to determine the highest and best use of land and offers to buy or broker underutilized properties.



COMPANY FOUNDING/ LAUNCH DATE April, 2016

WEBSITE citybldr.com

OFFICE LOCATIONS Seattle, WA

TWITTER @citybldr

FACEBOOK http://www.facebook.com/citybldr

LINKEDIN http://www.linkedin.com/company/ citybldr

MONEY RAISED \$3M – angel and VC

PROMINENT CLIENTS Property Owners, JLL (partner), Coldwell Banker (partner), SRM Development (CIO & Fund Manager)

RELEVANT TYPES OF PROPERTY

Multifamily



PRODUCT

Using technology we identify & value underutilized properties then offer to buy or broker those properties.

RECENT NEWS

- Announced a partnership with SRM development to help act as a key partner in assessing purchases of underutilized sites.
- Closed a round of funding to help fuel the extension of our capabilities into California.
- Launched & over delivered on a partnership with JLL to accelerate their land brokerage performance.

WHAT'S NEXT

- Over August we will be wrapping up a key round of funding to help expand our product and operations.
- We will be raising a \$100M property acquisition fund (CityBldr Fund I)
- Will focus on expanding to Amazon's HQ2 location to provide our service to owners in that city.

TESTIMONIALS

"It does everything they say it does." – Jacob Muller, TPG

"It would take any brokerage 10 years to build this." – Chris McDougall, CEO, Commercial Brokers Association

WHO WE ARE



CO-FOUNDER & CEO Bryan Copley

Twitter: @rybanc E: bryan@citybldr.com



Devyn Cairns

Twitter: @devynci

E: devyn@citybldr.com



DIRECTOR OF SALES Sarah Kim

E: sarah@citybldr.com





COMPANY FOUNDING DATE 2016

COMPANY LAUNCH DATE 2017

WEBSITE CommissionTrac.com

OFFICE LOCATIONS Atlanta, GA Tel Aviv, Israel

TWITTER @CommissionTrac

LINKEDIN https://www.linkedin.com/ company-beta/6465629/

CRUNCHBASE https://www.crunchbase.com/ organization/commissiontrac

PROMINENT CLIENTS NAI, Colliers, CORFAC, RE/MAX Commercial, Ackerman & Co.

CLIENT GROUPS

Tenant Representation Broker Landlord Representation Broker Investment Sales Broker Debt/Structured Finance Broker Software

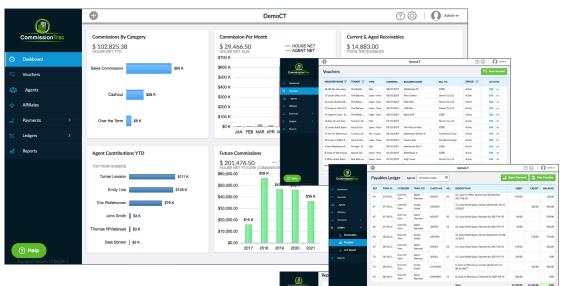
DEVICES

Phone iOS Phone Android Desktop/Laptop

ABOUT

Commercial and Residential Real Estate cloud commission accounting software for the modern brokerage.

CommissionTrac was created to streamline and automate all commission and accounting processes for modern brokerage companies. Easily integrate with CRM, Quickbooks, Property Management platforms and more. Track lease renewals, manage commission pipeline, track production, agent draw plans, agent expenses, manage split plans and agent distributions, general ledger accounting and more.



PRODUCT

The CommissionTrac Platform has 3 primary modules for the commercial real estate brokerage:

Capture: Turn every deal into searchable and reportable data with CommissionTrac Vouchers

Account: Use voucher data to automate accounting workflows, receivable & payables ledger journal entries, create invoices and statements, make deposits and calculate commission distributions.

Report: There's an executive dashboard, and a number of reports to streamline running a brokerage such as aged receivables, agent productivity, commission pipeline, and more...

TESTIMONIALS

"CommissionTrac has helped me save over an hour of processing time per deal since we started using it!" -Amber Pert, AIP Brokerage

WHO WE ARE

LEASE EXPIRATION

RECEIVABLES LEDGE

VOUCHER EXCEL REPORT

• API Integration with QuickBooks

API Integration with ClientLook CRM

• API Integration with Watson Analytics

G/L REPC

1

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WHAT'S NEXT

CASH RECEIP

PAYABLES LEDGER

HECK LIST REPORT

AGENT REPORT BY SPLIT

6



CEO Turner Levison



COO Daniel Levison

Twitter: @TurnerLevison E: turner@commissiontrac.com P: 678.894.2334





COMPANY FOUNDING/ LAUNCH DATE 2012

WEBSITE compstak.com

OFFICE LOCATIONS New York, NY Los Angeles, CA

TWITTER @ CompStak

FACEBOOK https://www.facebook.com/CompStak/

LINKEDIN

https://www.linkedin.com/company/ compstak/

MONEY RAISED

\$17m in equity, \$3m in venture debt

PROMINENT CLIENTS

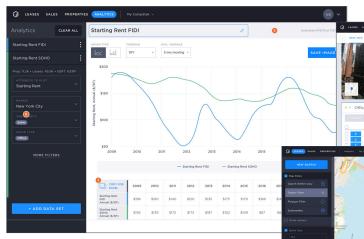
Moody's Analytics, Wells Fargo, Tishman Speyer, Equity Office Properties, Boston Properties

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial

ABOUT

CompStak creates transparency in commercial real estate markets by gathering information that is hard to find, difficult to compile, or otherwise unavailable. CompStak delivers this unmatched insight into real estate transactions to a nationwide network of members and clients, including Tishman Speyer, Wells Fargo, Vornado, Boston Properties, Equity Office Properties, and every major brokerage.



PRODUCT

CompStak Exchange is a lease and sales comp trading platform for CRE professionals at brokerages and appraisal firms.

CompStak Enterprise delivers detailed transaction analytics and reporting for professionals in CRE investment, banking, and other CRE firms.

RECENT NEWS

- We have recently launched CompStak Analytics, our new, robust business intelligence tool that enables users to compare information across datasets and across markets.
- We have forged exciting new partnerships with well-respected companies, including Moody's Analytics and EDR.
- We have overhauled our property reports to deliver more value in the form of images, rent trend analytics, competitive set tracking, and more.

WHAT'S NEXT

- We will continue to enhance our new CompStak Analytics suite of tools to provide unparalleled market insight.
- We will continue to deepen our coverage in tertiary markets across the US.
- We will announce additional partnerships with high profile industry players.

TESTIMONIALS

My valuation teams are continually surprised by both the amount and quality of data available on CompStak Exchange in the Chicagoland area. Brandon Nunnink JLL

If CompStak is available in your market, I recommend to become a member as soon as possible. My team and I use it on a daily basis. Terence Kirk Colliers International

WHO WE ARE



CO-FOUNDER & CEO Michael Mandel



CO-FOUNDER & CTO

Vadim Belobrovka

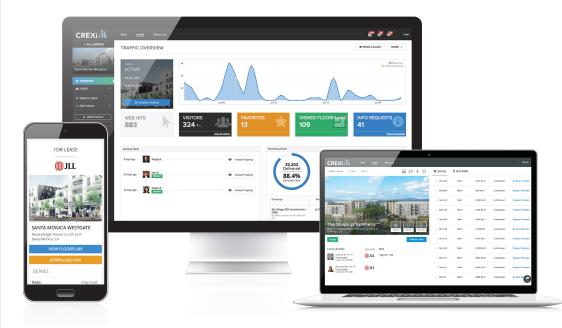
E: michael@compstak.com P: 646-278-1522





Commercial Real Estate Exchange, Inc. (CREXi) is the commercial real estate industry's fastest growing marketplace and technology platform dedicated to supporting the CRE industry and its stakeholders. CREXi enables commercial real estate professionals to quickly streamline, manage, and grow their businesses using the industry's most advanced transaction management and leasing solution.

Since launching in 2016, CREXi has quickly become the most active marketplace in the industry, and the platform has helped buyers, sellers, and brokers to transact business on over 100,000 commercial listings totaling more than \$500 billion in property value.



PRODUCT

CREXi Sales & Leasing Marketplace

Digitizing the entire CRE transaction process and connecting buyers, brokers, and lenders more efficiently than ever before.

RECENT NEWS

- Closed \$11 Million Series A Funding
- 2. Launch of CREXi Broker Pro Membership
- 3. Launch of CREXi Lease Marketplace 25,000 Spaces and Growing

WHO WE ARE



FOUNDER & CEO Michael DiGiorgio

PROFILE

COMPANY FOUNDING DATE 2015

COMPANY LAUNCH DATE 2016

WEBSITE crexi.com

OFFICE LOCATIONS Marina del Rey, CA

TWITTER @ crexinc

FACEBOOK https://www.facebook.com/CREXinc/

LINKEDIN

https://www.linkedin.com/company/ commercial-real-estate-exchange-inc-/

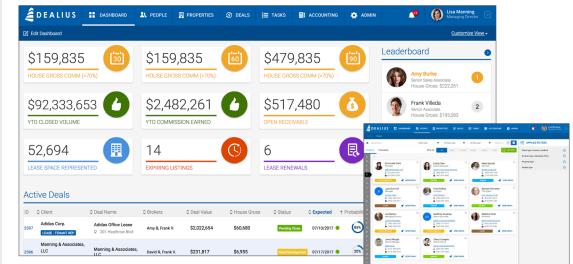
MONEY RAISED

\$25 million from seed and Series A funding

- Office
- Retail
- Industrial
- Multifamily



Dealius is a management tool that focuses on the most essential components of the brokerage business and was designed to automate and simplify the deal process. Through its best-in-class dashboards, clients of Dealius can monitor deal pipeline, forecast revenue, and automate accounting functions such as invoicing, receivables, broker commissions, and lease renewals. Now with a built-in CRM platform, Dealius offers your entire company or individual brokers the ability to manage and track contacts, create to-do lists, assign tasks, and schedule reminders. Dealius' leading design and user experience positions it as a game changer in today's brokerage community.



PRODUCT

Dealius simplifies and automates brokerage management with three key components:

• Broker – Manage commissions, cash flow, deals, contacts and tasks at individual or team level with Outlook integration.

• Back-Office – Automate and track broker splits, invoicing, receivables, payables, commission payments, and offering a QuickBooks integration.

• Outlook add-in for Office 365 and desktop

· Contact management and marketing list

Task and to-do list management for property

• Enterprise – Track individual brokers, single or multi-office operations, along with executive level management for franchises, networks, and national organizations.

WHAT'S NEXT

 CRM Essentials featuring innovative and comprehensive Contact and Deal Dashboards

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TOTAL

- Comps Analytics and Property Dashboard
- Enhanced reporting and business intelligence capabilities

PROFILE

COMPANY FOUNDING DATE 2016

COMPANY LAUNCH DATE 2017

WEBSITE dealius.com

OFFICE LOCATIONS Sanford, Florida

TWITTER @DealiusCRE

LINKEDIN linkedin.com/company/dealius

PROMINENT CLIENTS

NAI Global Affiliates, CORFAC International Affiliates, TCN Affiliates, Coldwell Banker Commercial Affiliates

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily
- Other: Land



listings, deals and contacts

FOUNDER Inayat Walli



Valli

RECENT NEWS

client

generation

WHO WE ARE

E: inayat@dealius.com E: jim@dealius.com





Enodo is an automated underwriting platform for the commercial real estate industry. Utilizing predictive analytics and machine learning, Enodo offers a suite of underwriting tools including AVMs, Rent Surveys, Lease Activity Tracking, Amenity Analysis, Expense Benchmarking, Value-Add Modeling, and Ground-up Development Planning.

Through an intuitive platform interface and API services, Enodo delivers actionable insights that accelerate the underwriting process and enable more informed decision making.

More Deals, Better Results, Less Time.



PRODUCT

Enodo Lite is a map-based tool providing high-level detail including Unit Mixes, Market Rents, Historical Trends, etc.

Lease Activity Tracking delivers weekly updates on unit availability, pricing, and concessions straight to your inbox.

RR & T12 Analysis parses PDF & Excel docs, analyzes operating metrics and provides recommendations to increase returns.

RECENT NEWS

- In March, Enodo won 1st place at the Multifamily Technology Conference in San Francisco.
- In May, we expanded the Enodo office making room for our growing team and on-site client collaborations.

TESTIMONIALS

"I can see how our assets are performing in real-time, relative to our comps, and adjust our strategies accordingly." David Schwartz CEO Waterton

"We are able to capitalize on profitable amenity packages and replicate success across similar assets." Jeff Elowe CEO Laramar Group

WHAT'S NEXT

 There are many exciting things coming up for us in the next few months. Follow our blog at www.enodoinc.com/blog for upcoming announcements.

WHO WE ARE



Marc Rutzen

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Thomas Delaney

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PROFILE

COMPANY FOUNDING/ LAUNCH DATE May 2016

WEBSITE enodoinc.com

OFFICE LOCATIONS Chicago

TWITTER @ enodoinc

FACEBOOK https://www.facebook.com/EnodoInc/

LINKEDIN https://www.linkedin.com/company/ enodo-inc/

MONEY RAISED \$2.5M - Pre-seed

PROMINENT CLIENTS MAA, Lennar LMC, Greystone, Edward Rose & Sons, Marcus & Millichap

RELEVANT TYPES OF PROPERTY

Multifamily



EQUIEM

ABOUT

Equiem is an integrated community engagement platform designed to assist commercial real estate owners to maximise tenant satisfaction and improve overall yield. By curating the ideal mix of content, services and onsite support, Equiem breathes life into your building.



PRODUCT

Equiem Portal: The market-leading online community Portal. Facilitate communication with your tenants, while allowing them to connect with each other.

Equiem Onsite: Dedicated concierges who offer occupants the ultimate at-your-desk customer service and community management.

Equiem Engage: Unique experiences, executed by a team of experts, that keep your community engaged and coming back for more.

RECENT NEWS

- Equiem launched in the UK, beginning with Lendlease's international Quarter London -London's newest business destination in Stratford. Equiem is now also working in partnership with Knight Frank.
- Equiem launched in New York in partnership with Adams & Company and top three Manhattan land lord Vornado Realty Trust (VNO, \$17B)
- Equiem launched it's native app, now available on iPhone and Android, improving usage rates and user experience.

TESTIMONIALS

"Whether you're a visitor or an occupier, with Equiem, we're able to leave a lasting impression on each individual through exceptional customer experience."

Tim Robinson, Partner, Department Head Property Asset Management, Knight Frank

"With Equiem, we can now connect directly with all of our building occupants and this allows us to tailor our offering, better service their needs and direct our resources accordingly. We believe this is the future of property management."

Jon Lesquereux Head of Office - Asset Management at AMP Capital

WHAT'S NEXT

- Expansion in the Manhattan portfolio as more organisations partner with Equiem and begin to roll out the platform to their communities.
- Growth into new markets, such as Houston, Chicago, Las Angeles, Singapore Manchester and Dublin.
- Continued portfolio extension in the Australian market, solidifying our position as the service provider of choice for premium assets around the country.

WHO WE ARE



FOUNDER & CEO Gabrielle McMillan

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OF APAC

Joseph Stokes



HEAD OF GLOBAL EXPANSION Laura Acklandiene

E: Laura@ getequiem.com P: +447 990 966 265

getequiem.com

COMPANY FOUNDING/ LAUNCH DATE

OFFICE LOCATIONS Melbourne Sydney Brisbane NYC London Manila

PROFILE

2011

WEBSITE

TWITTER @equiemportal

FACEBOOK

https://www.facebook.com/ equiemplatform/?ref=br_rs

LINKEDIN https://www.linkedin.com/company/ equiem/

PROMINENT CLIENTS Vornado Realty Trust, Dexus, Brookfield, Knight Frank, Investa

- Office
- Retail







COMPANY FOUNDING/ LAUNCH DATE 2002

WEBSITE everyscape.com

OFFICE LOCATIONS Newton, MA

TWITTER @everyscape

FACEBOOK www.facebook.com/EveryScape

LINKEDIN www.linkedin.com/company/ everyscape-inc./

MONEY RAISED \$20M of venture capital financing

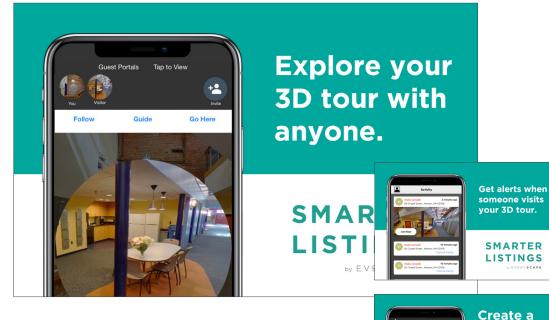
PROMINENT CLIENTS Marriott, YP, Intel, Bing, NASA

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily

ABOUT

EveryScape pioneered the Google street-view experience over a dozen years ago building 3D tours of entire cities and businesses. Now EveryScape is entering the real estate market through its Smarter Listings platform which allows multiple participants to collaborate from within the experience at the same time. Enabling a group of people to explore, interact, and communicate as if they were there in person is enabling entirely new ways of developing, marketing, financing and managing properties.



PRODUCT

Smarter Listings provides 3D tours of spaces in which people can explore, interact, and communicate simultaneously



RECENT NEWS

- Smarter Listings app was launched, allowing people to explore, interact, and communicate within 3D spaces simultaneously
- Smarter Listings platform was expanded to serve both residential and commercial users to better market their properties
- Smarter Listings' professional photographer network has grown to serve all metropolitan areas across the country

WHAT'S NEXT

- Upgrades to our Smarter Listings platform include AI for Ella our electronic listing assistant, spherical video nodes, and voice communication.
- Launching several new channel partners.

WHO WE ARE



PRESIDENT & CEO James Schoonmaker



DIRECTOR OF BUSINESS Kamal Hassin

Twitter: @enodoinc E: khassin@everyscape.com



GeoCV is a New York based PropTech startup and the only reality capture solution, leveraging 3D-enabled smartphones to produce a high fidelity Virtual Open House™.

Virtual Open House[™] offers the full suite of real estate visual marketing, from cutting-edge 3D+360° photorealistic walkthroughs with textured floor plans, to professional photos and virtual staging.

Our easy and affordable, end-to-end solution helps win new business, build your brand, and save valuable time.



PRODUCT

Our core technology includes a mobile app for 3D capturing reality, cloud software for 3D reconstruction and an easy-to-navigate photorealistic 3D viewer, soon to be available in VR.

RECENT NEWS

- Won Realcomm Digie Award "Best Tech Innovation in Commercial / Corporate Real Estate"
- Released of a novel, robust, easy-to-use, fast and high-quality solution for 3D capturing and visualizing spaces
- First Ever Functionality Drone 3D Scan Integration and Virtually Staged 3D Tours

WHAT'S NEXT

.....

- Release of Do-It-Yourself solution and scaling it nationally
- New venture capital round
- Innovative New Viewer Features stay tuned!

WHO WE ARE





CO-FOUNDER & CTO Gleb Krivovyaz

E: anton.yakubenko @geocv.com P: 628 777 8570

E: gleb.krivovyaz@ E: geocy.com P

E: jk@geocv.com P: 973-699-0692

MANAGING

DIRECTOR

Jonathan Klein

PROFILE

COMPANY FOUNDING DATE February 14, 2014

2017

WEBSITE geocv.com

OFFICE LOCATIONS New York, New York Moscow, Russia

FACEBOOK https://www.facebook.com/GeoCV3D/

LINKEDIN https://www.linkedin.com/company/ geocv/

MONEY RAISED \$2.7m in venture capital (from 5 VC funds and 4 angels)

PROMINENT CLIENTS

Compass, Douglas Elliman, Churchill Living, Terra Holdings, The Beekman Hotel

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Multifamily

TESTIMONIALS

"Love this product - a great way to differentiate your listing. Very responsive, accommodating and professional." – Helen Chee, Compass

"An economical, easy to navigate, next-gen 3D virtual tour that excites our clients and buyers and a great team to work with!" – Noah Kaplan, Nest Seekers

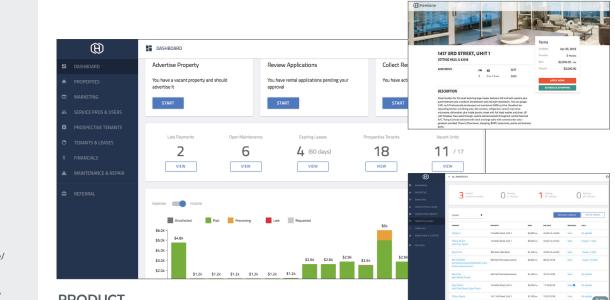
"If you have clients that are away or out of the country it's amazing, it's like they are walking through the actual apartment without being there. It really gives you a true sense of the space."

– Shawn Williams, Compass





Hemlane is the #1 property management platform designed for real estate investors. Hemlane streamlines and automates the entire rental lifecycle. Apartment owners are provided with intelligent leasing and management software, connections to local agents, and a US based maintenance coordination team.



PRODUCT

- · Leasing Automation Reach the most qualified tenants with one-click advertising to 40 top websites.
- Management Automation Automate rent collection and the day-to-day operations.
- Maintenance Coordination Manages tenant requests around the clock, keeping you in control of approvals and vendors.

RECENT NEWS

- Intelligent, data driven screening worked with @transunion to provide top analytics into risk factor for an applicant
- Better tenant experience- launched a new user experience for tenants to increase retention and retain the top tenants
- Launched 3 new local cities real estate agent network expanded with #cincinnati, #fortworth, #killeen

TESTIMONIALS

"Best decision I have made since starting my own property management company this year!" - Steve W., Metro Realty

'You will never find a better value for property management software!'

- Molly P., Marketing Manager

WHAT'S NEXT

- Real estate agent partnerships expanding brokerages' offerings through property management without the liability.
- Smart financials simplified and automated so you don't need a degree in accounting to do your job.
- Maintenance coordination new partnership to expand our coordination team to 24/7 support with increased transparency.

WHO WE ARE



CEO & FOUNDER Dana Dunford

Twitter: @dana110001 E: dana@ hemlane.com P: (855) 720-0224





E: frank@ hemlane.com P: (855) 720-0224

PROFILE

COMPANY FOUNDING/ LAUNCH DATE July 01, 2015

WEBSITE hemlane.com

OFFICE LOCATIONS San Francisco, CA

TWITTER @hemlane

FACEBOOK https://www.facebook.com/hemlane/

LINKEDIN https://www.linkedin.com/company/ hemlane/

MONEY RAISED Angel round - \$450K

PROMINENT CLIENTS Smaller LLCs ranging from 4 to 100 rental units

RELEVANT TYPES OF PROPERTY
• Multifamily



HONEST BUILDINGS

Honest Buildings is the only project management and capital planning platform built for owners and backed by owners to ensure capital and construction projects are on time and on budget.

Owners, operators and managers rely on Honest Buildings to manage billions of dollars in total project value through centralizing project data, increasing transparency, automating bid management, capital planning, reforecasting and standardizing reporting.

Honest Buildings is continuously working to accelerate urban progress by creating value for owners through empowering collaborative, data-driven decision making.

Capital Planning Project Com									+ ADD NEW PROJECT
Nakatomi Plaza • Live	Capital Plan •					57	VE NEW VERSION	MANAGE VERSIONS	EXPORT
PROJECT	UPPE POPECAST	WARANCE	TOTAL	PRIDR YEARS	2016		2019	2020	2021
TOTAL			6 \$2,320,000	6 \$2,320,000					
REDEVELOPMENT			\$\$00,000	\$500,000		80	80	80	80
Lobby Renovation	\$3,500,000	\$3,000,000	\$\$00,000	\$\$00,000					
ENVIRONMENTAL			50	50		50	50	\$0	\$0
Stairwell Absternent	\$45,000	\$45,000	50	50					
BUILDING ENVELOPE			\$260,000	\$260,000		\$0	\$0	\$0	\$0
Exterior Walls	\$1,050,000	\$1,000,000	\$60,000	\$60,000	Ð				
Basement	\$20,000	\$20,000	50	50	Ð				
Roof	\$300,000	\$100,000	\$200,000	\$200,000	B				
Garope Gate Replacement	\$100,000	\$100,000	\$0	50	8				
HVAC			\$400,000	\$400,000		80	80	\$0	\$0
HVMC Replacement	\$400.000	50	\$400.000	\$409,000					



PRODUCT

Project Management Platform: includes Centralized Bidding, Automated Bid Leveling & Cost Tracking

Portfolio Capital Planning Platform: Cloud based, real-time forecasting and analysis product for smarter capital planning and deployment.

Controls: Streamlined Approvals to speed up project delivery + Integrations streamline insights across systems and teams.

RECENT NEWS

- New Capital Planning platform lets teams collaboratively create and track capital plans in real time for smarter capital deployment and higher returns.
- Closed Series B round with \$30M invested from strategic group of partners, industry leading CRE owners and VC funds.
- Over the last two years, Honest Buildings powered a 13X increase in project volume and facilitated \$13 billion in projects managed.

TESTIMONIALS

Ric Clark, Senior Managing Partner and Chairman at Brookfield

For nearly two years, Brookfield has used Honest Buildings to define the specs, bid out, and monitor project progress across all properties in New York, Boston, and DC. What sealed the deal for Brookfield's leadership was that with Honest Buildings, the balance of power shifted from the contractor to the owner. When that benefit came to fruition, "it was a no brainer for me."

In April 2018 Dan Kindbergh, EVP of Operations at Brookfield Office, conducted a cost- analysis study that compared Brookfield's pre-built office projects before and after implementing Honest Buildings. The data showed that Honest Buildings powered savings of 6.3% of the total project cost.

WHAT'S NEXT

- Create more value for owners. Deep focus on making the Honest Buildings platform even more robust and easy to use than it is today.
- Harness the power of data. Benchmark more broadly to answer 4 questions in seconds: How much should this cost? How long should it take? Who should we use to do the project? And which project should we do next?
- Invest in our team. Last year we doubled our team and we plan to do the same again shortly.

WHO WE ARE



CEO & FOUNDER Riggs Kubiak

Twitter: @RiggsKubiak E: rk@honestbuildings.com

PROFILE

COMPANY FOUNDING/ LAUNCH DATE 2012

WEBSITE honestbuildings.com

OFFICE LOCATIONS New York, NY

TWITTER @honestbuildings

LINKEDIN

https://www.linkedin.com/company/ honest-buildings

MONEY RAISED

Total investment - \$48 million Series B: a \$30 million round of funding

PROMINENT CLIENTS

Oxford Properties, Brookfield Property Partners, Invesco Real Estate, EQ Office, Beacon Capital Partners

- Office
- Retail Industrial
- Multifamily
- Hospitality





COMPANY FOUNDING/ LAUNCH DATE 2018

WEBSITE hqo.co

OFFICE LOCATIONS Boston, MA

TWITTER @hqoapp

FACEBOOK https://www.facebook.com/HqOapp/

LINKEDIN https://www.linkedin.com/company/ hqo/

MONEY RAISED \$6M venture

PROMINENT CLIENTS

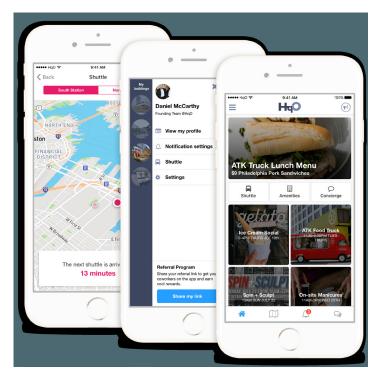
Jamestown, National Development, Boylston Properties, The Bulfinch Company, DivCo West

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Multifamily

ABOUT

HqO partners with the leading landlords, property managers, and brokers who want to attract innovative tenants and create places people love. By leveraging HqO's tenant experience platform, smart owners and operators can offer occupiers a remote control for their building: a mobile app that centralizes communication, maximizes amenities, and integrates with smart building features, transportation, and commerce around the property. Driven by changes in the way people work and live, HqO is designed to help landlords provide a premium experience, attract loyal tenants and increase overall asset value.



PRODUCT

HqO is a tenant experience platform that enables commercial landlords to create places people love.

RECENT NEWS

- HqO launched in January 2018 and rolled out in over 3M square feet of office space
- HqO launched shuttle and transit integrations to help tenants track, monitor and access transportation information important to them.
- HqO became an official HID mobile access partner to enable tenants to enter the property from the convenience of their mobile phone.

WHO WE ARE



CEO & FOUNDER Chase Garbarino

Twitter: @cgarb

TESTIMONIALS

"HqO is the perfect partner as we continue to explore digital community engagement," said Michael Phillips, President of Jamestown.

"The tenant experience at The District Burlington is our biggest priority and we place a strong emphasis on the amenities that help with work/life balance. HqO will help us meet our goal of creating a tech-enabled experience that tenants have come to expect combined with a work environment that they love to come to every day." Leah Harsfield, Vice President, Asset Management for National Development.

ø



COMPANY FOUNDING/ LAUNCH DATE 1979/1981

WEBSITE ibsre.com

OFFICE LOCATIONS Totowa, NI

TWITTER @IBSRE

FACEBOOK

https://www.facebook.com/IBSRE/

LINKEDIN

https://www.linkedin.com/company/ integrated-business-systems-inc

PROMINENT CLIENTS

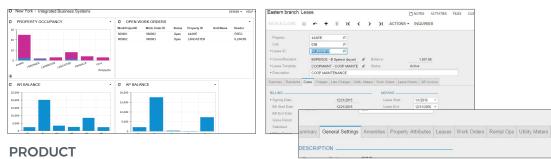
Mack-Cali Realty Corporation, The Feil Organization, Einsidler Management, ARC Properties, Levin Management Corporation

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- · Multifamily
- · Other: Homeowners and Condo Associations

ABOUT

Integrated Business Systems uses a suite of multi-cloud and integrated applications to turn data and processes in property management, accounting, and construction management into useful information, allowing you to make effective business decisions from anywhere. Our unique software, Imperium powered by Acumatica, is a cloud-based system that leverages backoffice automation to help organizations increase operational efficiencies and cut costs.



Imperium: PM/Accounting: escalations/recoveries, lease abstracts, utility/tenant service billing - with multi-cloud functionality. Managed IT Services: consulting, installation and support for computer networking, business continuity, cybersecurity

Acumatica Construction: Full-featured construction accounting software that helps you improve margins and project control at all stages of home, multi-family, commercial, mixed-use, land development, and government projects.

RECENT NEWS

- Imperium received the 2018/R2 Certification from Acumatica. The certification process of validation is designed to verify the extension works as described and it accurately integrates with the current release(s) of the Acumatica. It takes considerable time and resources from both the Acumatica and IBS to validate the solution. But, validation provides a level of assurance to the customer that the extension will perform properly.
- Acumatica Construction Edition gained significant momentum in first quarter of availability. Acumatica, the world's fastest-growing cloud ERP company, has experienced strong sales and partner support for Acumatica Construction Edition in the first six months of availability. Acumatica Construction Edition is an end-to-end cloud business management system for general contractors, home builders, subcontractors, and land developers built to address the needs and demands of modern construction companies. A fully-integrated cloud solution, Construction Edition offers true mobility, high value, and much-needed technology improvements for comprehensive operational management and insight.
- New York City-based True Service New York has selected Integrated Business Systems' (IBS's) Imperium Powered by Acumatica as its enterprise lease management/accounting system. The company - which specializes in the management of cooperatives, condominiums and rental properties - also is using IBS's outsourced bookkeeping services, designed for small and midsize businesses. True Service's Erick Martinez, founder and chief executive officer, is a long-time member of the regional property management community, and for many years in a former role he worked with the IBS legacy system. "I knew IBS was the right choice based on my history with the company," he said. "The product always provided what I needed for budgeting and managing day-to-day property operation. Equally important, IBS has a great, well-earned reputation for customer support."

WHAT'S NEXT

- Improved Usability: From the start, usability has been a key component to Imperium's business software. It's designed to be intuitive and efficient, allowing users to pragmatically address their business management needs. Future enhancements will improve the user's experience even more.
- For example, to help you streamline your operations, you now have the ability to manage your account activity through email notifications sent whenever there is updated data or a set of other pre-defined conditions are met.
- Real-Time Visibility: Imperium will leverage Acumatica's Business Intelligence with Reporting, Dashboards and Data Analysis. Acumatica reporting and business intelligence capabilities will aid you in future-proofing your business through real-time visibility into data from multiple sources, helping you with decision making and growing your business. And best yet, it is all part of the Imperium/Acumatica platform.
- Comprehensive project management: If you've struggled to effectively manage multiple projects, subcontractors, and employees, Imperium/ Acumatica Construction Edition simplifies the process using mobile and cloud technology. Communicate project requirements, collect project status info (by job), track employee performance, resolve issues, and keep on top of engineering details, including specifications, budgets, compliance information, material and labor costs, and more.

TESTIMONIALS

True Service's Erick Martinez, founder and chief executive officer, is a long-time member of the regional property management community, and for many years in a former role he worked with the IBS legacy system. "I knew IBS was the right choice based on my history with the company," he said. "The product always provided what I needed for budgeting and managing day-to-day property operation. Equally important, IBS has a great, wellearned reputation for customer support."

Jonathan Nagin, Senior Vice President, Superior Management: "It is super rare in the world of software companies for a company to stay relevant for two to five years; 30+ years in property management software for IBS is pretty remarkable. In my experience, software vendors tend to over-promise and under-deliver. IBS treats us fairly and delivers what they promise. If someone who was on the fence about choosing IBS I'd tell them to choose the company that will be around in 20 years!"

WHO WE ARE



PRESIDENT Michael Mullin

Twitter: @mwmullin E: mmullin@ ibsre.com P: 973-575-4950



VP OPERATIONS

Dawn Bernstel

E: dbernstel@

ibsre.com



E: shirsch@ ibsre.com P: 973-575-4950

P: 973-575-4950





LAUNCH DATE 2015

WEBSITE

imscre.com

Charlotte NC

Raleigh, NC Los Angeles, CA

TWITTER @IMS_LLC

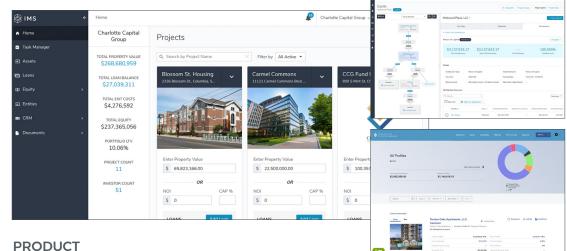
FACEBOOK

OFFICE LOCATIONS

COMPANY FOUNDING/

ABOUT

Investor Management Services is the leader in the investor and investment management software space, providing the only all-in-one platform. The IMS Platform includes Investor Dashboards, Document Management, CRE-tailored CRM, and Waterfall Distribution Processing. Today, IMS has over 300 customers who have been able to reallocate thousands of hours back to value-add activities for their 43,000+ investors, delivering the transparency investors demand while reducing costs & adding back-end efficiencies.



Distribution Waterfalls: Eliminate Excel-based risk and manual processes. Automate workflows, calculate waterfalls, and reference historical investment and distribution data.

Investor Dashboard: Provide investors with transparency and 24/7 access to documents, performance metrics, and new equity raises.

CRM: Efficiently manage clients with all contact info for investors and entities in one place. Gain visibility into investor engagement.

RECENT NEWS

- IMS increased revenue over 150% during 2017 and now has well over 300 customers.
- IMS announced strategic partnerships with RealCrowd, VENTURE.co, and FITECH.
- IMS released the industry's first real estate investor mobile application.

WHAT'S NEXT

- With over 35 new employees so far in 2018 and plans to continue hiring, IMS will be expanding into a larger, state-of-the-art office space by year end.
- IMS will be executing on a well-defined product road map over the next 6 months and is excited to continue rolling out regular enhancements.
- "IMS will continue to improve cash flow modeling and glean insights from aggregate data unique to the platform.

TESTIMONIALS

"IMS has helped us streamline our syndication process and the tool distinguishes us within our community of investors."

John Azar Executive Vice President | Managing Member MACC Venture Partners, LLC

"We've been able to do bigger raises in less time. IMS has made us more confident to go out and take on larger projects." Michael Becker | Principal

SPI Advisory

WHO WE ARE



Chris Atkinson



Jason Kelley



Leigh Haydon

@InvestorManagementServices LINKEDIN

https://www.linkedin.com/company/ investor-management-services

PROMINENT CLIENTS

RADCO, Peak Capital Partners, Capital Solutions, American Landmark Properties, Peachtree Hotel Group

- Office
- Retail
- Industrial
- · Multifamily





COMPANY FOUNDING/ LAUNCH DATE 2/2017

WEBSITE get-join.com

OFFICE LOCATIONS Sunnyvale, CA

LINKEDIN https://www.linkedin.com/company/ get-join/

MONEY RAISED \$2 Million Angel and Venture investments

PROMINENT CLIENTS

Plug and Play Tech Center, Sunnyvale, CA One of the first technology accelerators, Plug and Play has helped accelerate more than 2,000 startups, including 426 in 2017 alone. Plug and Play invested in 262 startups in 2017, has more than 220 Corporate Partners, and more than 300 VC Partners.

RELEVANT TYPES OF PROPERTY

Office

Industrial

ABOUT

Join is a funded startup in Sunnyvale, California that offers a secure, high performance, IT on demand and curated digital workspace service designed for the needs of today's flexible offices and digital workforce. Join is configurable and scalable to the needs of any team and runs over a secure, private, net-neutral terabit scale network that incorporates state of the art cybersecurity and private connections to major private and public clouds and SaaS platforms

PRODUCT

Join ReadyNet - Basic Wireless internet provided to tenants and guests at no charge

Join Office Secure – For tenants requiring a private, high performance secure network

Join Office Premium Secure - For tenants requiring higher levels of security, firewall, intrusion protection.

RECENT NEWS

- Currently focused on 6 major Enterprise Flex markets in the US
- Winning flagship deals with top property owners and flex operators
- Introduced cybersecurity, voice and conference services

WHAT'S NEXT

- Series A
- Adding 6 new markets in the US
- Releasing enhanced cybersecurity features and new analytics tools for tenants to monitor their applications

TESTIMONIALS

The Join Digital Concierge Service has helped make our flex office experience outstanding from day 1, said Bhavin Patel, VP of Operations for Collabera, Inc., a global IT staffing with 15,000 professionals. "Our team was able move in to the Flex space and enjoy instant productivity. The fact that we can add or change services on demand means that we can tailor the digital experience to meet our exact needs."

WHO WE ARE



CO-FOUNDER & CEO Karl May

E: karl@get-join.com P: 408-675-0309

MARKETING Malcolm Hobbs E: malcolm@get-

join.com

P: 650-395-7871

E: daniel@getjoin.com P: 408-309-0747

Daniel Redmond

VP OF SALES







COMPANY FOUNDING/ LAUNCH DATE November 17, 2017 / April 5, 2018

WEBSITE leasecake.com

OFFICE LOCATIONS Orlando, FL

TWITTER @Leasecake

FACEBOOK facebook.com/Leasecake

LINKEDIN linkedin.com/company/leasecake/

MONEY RAISED

\$700,000 committed and subscribed by co-founders and accredited investors through a \$1.5M convertible note.

PROMINENT CLIENTS

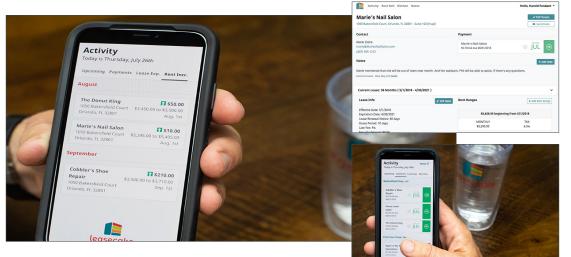
Team Oney Brands, Atlanta Investment Properties, Phenix Salon Suites

RELEVANT TYPES OF PROPERTY

- Office
- Retail Industrial
- Other: Land

ABOUT

Leasecake is a simplified approach to commercial real estate lease management. Designed for landlords, tenants, and brokers, our unique mobile experience focuses on what matters most in their busy lives – saving time and money. Automate rent payments, receive proactive notifications of increases and renewals, and improve communications across all key business relationships. Leasecake unleashes the dates and dollars trapped in spreadsheets. With Leasecake – it's a piece of cake!



PRODUCT

Landlords: Centralize key CRE lease terms and information in a mobile platform that is simple, secure, and satisfying.

Brokers: Easily access information about available properties to better serve their top landlord and tenant clients.

Tenants: See lease information and proactive reminders of key dates/terms to reduce friction and grow their business.

RECENT NEWS

- Global Techstars Award Winner across 200 cities and 58 countries, validating our product-market fit on a world stage.
- Amassed 1.5 million square feet, name-brand tenants, and CRE landlords while expanding into new CRE property types.
- Identified significant market demand by multi-location tenants, further driving innovation for CRE lease management.

WHAT'S NEXT

- ACH / digital payments for owners and tenants.
- Service provider team collaboration portal.
- Peer-to-peer communications between trusted partners.

TESTIMONIALS

"With Leasecake, I can more efficiently manage my properties, and potentially add more buildings without adding staff."

"It helps take one of the jobs to do off my desk, giving me more productivity to grow the business or just enjoy life."

WHO WE ARE



CEO & FOUNDER Taj Adhav



PRESIDENT & CO-FOUNDER



COMPANY FOUNDING/ LAUNCH DATE September 2016

WEBSITE likktech.com

OFFICE LOCATIONS Miami Fl Sunnyvale CA

LINKEDIN www.linkedin.com/company/likk-h2o/

MONEY RAISED \$900K Angel/Seed

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily

ABOUT

Our unique leak sensing system, LIKK h2o, is a network of smart water sensors that communicate with a central monitoring unit for intelligent leak detection. We have designed an automated process that systematically and intelligently escalates all events from detection through communication, response, reporting, and prevention protocol. Our infrastructure-based solution is designed specifically to address the challenges of scaling across multiple units and stories in residential and commercial applications.



PRODUCT

LIKK h2o, is a network of smart water sensors that communicate with a central monitoring unit for intelligent leak detection



RECENT NEWS

- Closing the Seed capital round.
- Entering the CA market.
- Insurance recognition as mitigation platform.

TESTIMONIALS

The moment we activated the service, many leaks were detected. After only 8 months, we had prevented over 22 incidents...

One month after having completed the installation, we were able to detect and prevent a water incident before it became another fatal one ...

WHAT'S NEXT

- Technology and business scalability
- New Hardware and Firmware
- Insurance business development

WHO WE ARE





likktech.com



E: peter@



likktech.com

E: Alberto@ likktech.com

F: ronald@



COMPANY FOUNDING/ LAUNCH DATE July 10, 2018

WEBSITE lyraintel.com

OFFICE LOCATIONS U.S. Headquarters Charlotte, NC

TWITTER @LyraIntel

FACEBOOK https://www.facebook.com/lyraintel/

LINKEDIN

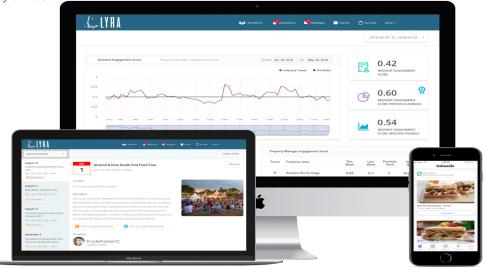
https://www.linkedin.com/company/ lyraintel/

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Multifamily

ABOUT

Lyra Intel is a commercial real estate business intelligence solution designed to unlock your property's revenue potential. This solution integrates with property management systems allowing property owners and managers to better understand resident and tenant needs by collecting data at the industry, portfolio, property, and occupant levels. Our solution is designed to improve data quality, provide advanced segmentation capabilities, increase resident and tenant retention, and provide an additional revenue stream to property owners.



PRODUCT

Property Engagement Portal: Our property engagement portal provides you with the flexibility to message (text, in-app, and email), create and coordinate events, gain feedback with built-in surveys, and segment residents and tenants based upon demographic and behavioral data.

Kaboodle App: Our partnership with Kaboodle provides your residents and tenants with a useful app to communicate directly with the property, while also connecting them with local restaurants, retailers, and services in the community. Users even have the flexibility to submit maintenance requests, pay rent, reserve amenities, explore local retail offers, and purchase food for delivery.

Business Intelligence Platform: Our business intelligence platform collects and organizes data from our property engagement portal and the Kaboodle app to provide you with insights for better decision making – all within an easy-to-use dashboard. Quickly view your engagement scores among residents, tenants, and property managers at the property and portfolio level to better understand renewals by property. The tool also allows you to monitor trends against portfolio and industry benchmarks.

WHAT'S NEXT

Growth. We're launching with a groundswell of existing market penetration. We're currently the Bl solution of choice for over 80 properties in 26 markets across the country. Since we started, the company has grown its staff to over 40 full-time employees and we continue to add some of the largest multiproperty management groups in the Southeast. While we're fully dedicated to serving the needs that are present in the current market, we're also focused on evolving as those needs change with the influx of digital transformation in the industry while remaining an intuitive and easy-to-use solution for our customers.

TESTIMONIALS

"Lyra has given me a turnkey solution that puts real and usable data at my team's fingertips. We're no longer relying on intuition or anecdotal feedback to drive our decision making. Now we have the data to steer our investment allocation in the right direction. This has had an immediate impact on our retention and occupant experience." Mark Runde, Director of Real Estate at The Granite Properties.

WHO WE ARE



CEO & FOUNDER Rob Finlay



COMPANY FOUNDING/ LAUNCH DATE January 20, 2011

WEBSITE mcart.io mavatar.com

OFFICE LOCATIONS Menlo Park, California (Silicon Valley)

TWITTER @mCartProtocol

FACEBOOK facebook.com/mCartProtocol/

LINKEDIN linkedin.com/company/ mavatar-technologies-inc/

MONEY RAISED

5 million through seed investment, ICO presale and corporate programs.

PROMINENT CLIENTS

Agencies, Media, Shopping centers and other real estate complexes, CPGs, Procurement sites

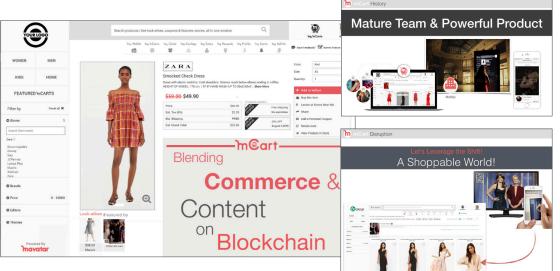
RELEVANT TYPES OF PROPERTY

- Retail
- Multifamily

 Other: Commercial properties such as hotels, airports, public places including malls and shopping pavilions

ABOUT

Mavatar's mission is making the world around us shoppable. Mavatar is a leading player in capturing, tracking and monetizing omnichannel data. Mavatar provides a turnkey blockchain and AI-based platform-as-a-service called mCart helps customers set up and operate their branded, enterprise level marketplace/affiliate sales platform to utilize content and data and engage with retailers, influencers and shoppers to drive sales. mCart closes the gap between online and offline shopping, sales and advertising in one platform.



PRODUCT

mCart is a blockchain platform to maximize omnichannel and influencer marketing within a platform to serve commerce.

RECENT NEWS

- mCart's presence at ICSC as part of the Innovation Exchange & garnered significant international interest.
- We just announced the first mCart Marketplace by FX Group to make the iconic red carpet shoppable.
- mCart was featured in Apparel Resources, Fashionista, Apparel Resources, Fashion Network and Women's Wear Daily.
- Mavatar is included in The Silicon Valley Review among the 50 Best Companies To Watch 2018.

TESTIMONIALS

Kristian Krempel, President of FX Group

"Our customers have been looking for ... mCart ... [this] innovative solution will...change the direction of many industries..."

WHAT'S NEXT

- With FX Group's platform mCart is making the red carpet shoppable.
- Our blockchain Al-based platform allows retailers & content creators to maximize their earnings.
- Our transparent system is poised to be the industry standard for effective influencer marketing & CTR attribution model.

WHO WE ARE



CEO & FOUNDER Susan Akbarpour





Twitter: @susanakbarpour E: susana@ mavatar.com



E: bm@mavatar.com



OPERATIONS & TECHNOLOGY Amar Saigal

Twitter: @SaigalAmar E: amar@ mavatar.com





COMPANY FOUNDING/ LAUNCH DATE 2010

WEBSITE modolabs.com

OFFICE LOCATIONS Cambridge, MA

TWITTER @modolabs

FACEBOOK https://www.facebook.com/modolabs/

LINKEDIN https://www.linkedin.com/company/ modo-labs-inc

PROMINENT CLIENTS GE, EY

RELEVANT TYPES OF PROPERTY
• Office

ABOUT

Modo Labs provides an enterprise-scale mobile engagement and communication platform trusted by hundreds of the world's leading institutions, including a growing number from the Fortune 500. With Modo, companies can easily create compelling individualized experiences that make employees more informed, connected, and successful, and maximize their engagement with the built office environment. Our software also uniquely empowers widespread digital transformation by enabling people across the organization, regardless of technical ability, to work together on their unified workplace app.

PRODUCT

Modo Workplace[™] transforms the workplace with a unified mobile experience that connects your intelligently built environment with the people that bring it to life.

Modo Communicate dramatically increases app usage and loyalty by engaging users with a timely, personalized and actionable communications delivered through a multi-channel communication strategy.

Modo Analyze gives real-time insight into user engagement with your workplace app. Armed with this knowledge you'll know how to intelligently evolve your app.

RECENT NEWS

 In the past year Modo Workplace evolved the platform with XModule that centers the app experience around real-time information, serving up content based on what is most important to the user as an individual. This is made possible with the ability to integrate external systems in a way that takes on the seamless style and structure of your Modo app.

WHAT'S NEXT

 Over the next six months, we'll continue to expand globally, both with new customers and new locations for our existing customers' workplace apps.

WHO WE ARE

CTO & FOUNDER Andrew Yu **CEO** Stewart Elliot



NavigatorCRE allows brokers, asset managers, analysts, marketing and teams to connect around their real estate data and programs, from anywhere, and any device. You can pitch, present, analyze and win business anytime, anywhere. The platform integrates data, mapping, business intelligence dashboards, analytics, smartgrid and collaboration features. The client's data and data sources power the engine for a seamless, integrated experience. Companion CRM "NavCRM" integrates directly to platform for pipeline tracking.



PRODUCT

NaviCRE – Cloud based system to manage and analyze CRE data like Sales Comps, Lease Comps, Tenants in the Market, Development pipeline, and seamlessly collaborate with your team and organization from any device. Data is owned by customers and private to each company. Mapping, Business Intelligence, AI, Analytics, Collaboration.

NavCRM – A wonderfully simple and sophisticated CRM built for CRE with no bloat or redundancy. Full integration into core CRE product with connectors to Office365/Gsuite/Docusign and Box.

StakPlan – A smart building stacking plan system residing inside the CRE product that can turn any table of lease comps into visualized stacking plans for office, retail and industrial buildings.

RECENT NEWS

- Closed our latest Seed Round of investment and preparing to raise our next round for company growth and expansion.
- Expanded into Texas, Chicago, Atlanta and New Jersey markets for Brokerage and Asset management.
- Expanded into new HQ in downtown Seattle at the Logan Building and added several new team members.

WHAT'S NEXT

- Working on raising our Series A in late 2018 to grow company and team.
- Ventures into Fintech and Multifamily Market Data Crowdsourcing and Reporting
- Expanded platform functionality with integration of data connection to PM softwares.

TESTIMONIALS

"... NavigatorCRE Creates a significant competitive advantage in serving Institutional investors and asset managers by allowing us to efficiently and effectively deliver interactive market overviews to our clients, present market opportunities and show an engaging dashboard of cap rate spreads and active buyers and sellers in the market." Darla Long, CBRE National Partners.

"NavigatorCRE helped our team underwrite a large national portfolio sale with never before seen ease and simplicity. We were able to virtually tour every asset in the country, analyze sales comps, lease comps for those markets and escalate our underwriting time-line by week's. NavigatorCRE is the next evolution in CRE tools." Matthew Paddock Senior Managing Director, Metzler

WHO WE ARE



CIO, FOUNDER, CHAIRMAN Taylor Odegard

Twitter: @therealnavigatr E: taylor@ navigatorcre.com P: (206) 890-3364





CEO, FOUNDER Russ Johnson

E: russ@ navigatorcre.com Andrew Knutzen E: andrew@ navigatorcre.com

COMPANY FOUNDING/ LAUNCH DATE 1/1/2015

WEBSITE navigatorcre.com

OFFICE LOCATIONS Seattle, WA (HQ)

TWITTER @therealnavigatr

FACEBOOK www.facebook.com/NavigatorCRE/

LINKEDIN https://www.linkedin.com/showcase/ navigatorcre

MONEY RAISED \$3,000,000; Seed Funding.

PROMINENT CLIENTS CBRE, BKM, Lee & Associates, Marcus & Millichap, Goodman Real Estate

- Office
- Retail
- Industrial
- Multifamily
- Other: Land, Development, Banking





COMPANY FOUNDING/ LAUNCH DATE June 2003

WEBSITE ntrustinfotech.com, www.remaap.com, www.reapmanager.com

OFFICE LOCATIONS Irvine, CA Chennai, India

TWITTER @InfotechNtrust

LINKEDIN

https://www.linkedin.com/company/ ntrust-infotech/

PROMINENT CLIENTS

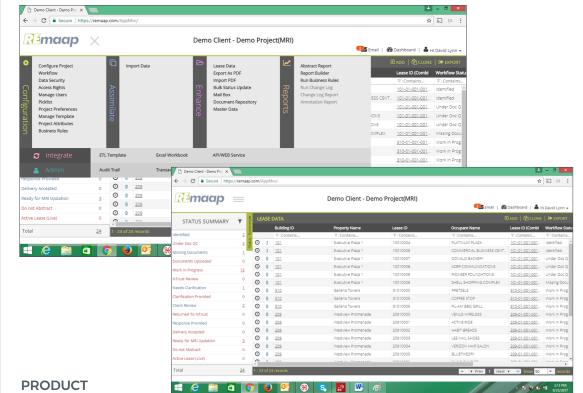
CBRE, Cushman, RPAI, Regency Centers, Equity Office

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- · Multifamily
- Other: Restaurant, Single Family

ABOUT

NTrust Infotech is a real estate lease administration solution provider. NTrust's combination of advanced CRE Software platforms and robust technical and back office services allows us to provide services to international and domestic companies that range in size from under 100 employees to over 10,000. We are able to provide top level services to this whole range of clients because of our "Engineering Approach" to providing services.



Back Office Services including lease admin, abstracts, accounting REmaap software for lease abstraction and workflow/document management REAP software for occupier side lease administration

RECENT NEWS

- Added AI/NLP to our REmaap software platform
- Added Analytics to our REmaap software platform
- Expanded back office team by 10% to 775 employees bringing total EEs to 875

TESTIMONIALS

We decided to use REmaap to help streamline a full range of lease administration processes. The easy to use interface makes training new lease administrators very easy, and we have ready access to all the data required to manage all our leases.

We were spending tons of money on due diligence and just getting the data we need to accurately manage our leases and expenses. REmaap streamlined the due diligence process and allowed to easily submit AE and DCF files to prospective buyers.

WHAT'S NEXT

- Improvement of AI performance
- Expansion of REmaap use cases
- Implementation of ASC 842 reporting for our REAP lease admin platform

WHO WE ARE

CEO	
Sri Ramachandran	

смо **Rick Platzek**

E: sri@ntrustinfotech.com P: 562-207-1601

E: rplatzek@ntrustinfotech.com P: 562-207-1610



COMPANY FOUNDING/ LAUNCH DATE January 2018

WEBSITE 1spottech.com

OFFICE LOCATIONS Plymouth, MN

TWITTER @OneSpotSoftware

FACEBOOK https://www.facebook.com/ OneSpotTech/

LINKEDIN https://www.linkedin.com/ company/1spot/

PROMINENT CLIENTS Colliers, Artis, Boston Scientific

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily



Company Description (Please limit to 75 words): One Spot is an innovative software platform that allows property and facility management teams to command their portfolio, in real time, through easy-to-use app and web-based functionality. By standardizing the process of both day-to-day service requests, and long-term capital projects, commercial teams can easily track and manage repairs, flawlessly execute portfolio-wide bids with vendors, and create strategic portfolio plans by property, and by asset type. The technology brings teams together in real time, and saves time and money, and eliminates costly errors.







Assessment **Property Maintenance Tenant Portal**

RECENT NEWS

 BOMA Case Study Winner – Assessment module

SP

SAVED TIME 🚺

& SAVED MONEY

Cost to complete before One Spot \$769

Cost to complete after One Spot \$115

ONE SPOT \$654

SNAP, SEND, DONE. Manage projects with ease.

AVINGS

Time to Complete

S

after One Spot 6 hours

Time to Complete

before One Spot

40 hours

BACKGROUND

BACKGROUND Property assessments and inspections are burdensome and inefficient for evenyone involved - property managers, facility managers, field technicians, owners, and tenants alke. As diverse as the reasons are for doin inspections, they generally share the same fundamentals - assessing a property to identify points of interest, then aggregating the information about those points into a formal report that is used to negotiate work to be done and potential financial concessions.

In particular, we focus on four such inspection types Ital, we rocca are roberty assessments Job bidding assessments Annual / semi-annual property inspections Tenant move-out inspections

Historically, these assessments are labor-intensive, requiring hours onsite and even more time in the office compiling the information into a cohesive and professional-clooking report. This pulls facility managers and field technicinas away from their existing property responsibilities. Further, it consumes a substantial amount of time for office personnel.

Additionally, the longer it takes to complete the process, the fewer properties can be evaluated for purchase, thus impeding the growth of a company's portfolio. However, the ability to negotiate terms and purchase price is reliant on this information being thorough, accurate, well-organized and professionally presented. So thas to be done right.

CUSTOMER

CUSTOMER Colliers Engineering & Property Services (EPS) has been in business since 1987 and is a 2.4/7 full-service commercial mantenance company with lucensed professional journeymen, master electricans, plumbers, and HVAC technicians, along with a general department that focuses on building repairs and Terxan timprovements. Along with their day-to-day services, they also provide facility management where requested and perform property condition assessment reports for clients that are looking to sell or bug an asset.

1.844.600.3938 | www.1SpotTech.com

WHAT'S NEXT

- New functionality
- Fundraising
- Expansion .

TESTIMONIALS

We decided to us REmaap to help streamline a full range of lease administration processes. The easy to use interface makes training new lease administrators very easy, and we have ready access to all the data required to manage all our leases.

We were spending tons of money on due diligence and just getting the data we need to accurately manage our leases and expenses. REmaap streamlined the due diligence process and allowed to easily submit AE and DCF files to prospective buyers.

WHO WE ARE



CEO Keith Pelatowski

Twitter: @kpelatowski E: KPelatowski@ 1spottech.com



DIRECTOR OF SALES Ryan O'Rourke



Pilot

PROFILE

COMPANY FOUNDING/ LAUNCH DATE 2014

WEBSITE pilotfiber.com/buildings

OFFICE LOCATIONS NYC

TWITTER @PilotFiber

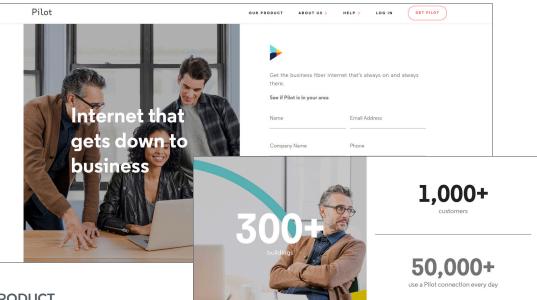
LINKEDIN https://www.linkedin.com/ company/pilot/

PROMINENT CLIENTS Casper, Zillow, Change.org, Industrial and Commercial Bank of China, R/GA

RELEVANT TYPES OF PROPERTY
• Office

ABOUT

Pilot is a fiber-optic internet provider working with real estate partners to deliver an affordable service that future-proofs buildings. Top-quality, reliable connectivity is a no-brainer amenity tenants want and need. Pilot delivers with no contracts, a 100% uptime guarantee and symmetrical bandwidth backed by helpful support. We integrate our service on-site with minimal disruption to daily ops and install tenants with no digging or electricity required. The future is connected and we're excited to be a part of it.



PRODUCT

Pilot's progressive fiber tech is changing business internet with 10Gbps plans and guaranteed symmetrical bandwidth.

Pilot's enterprise services solve for additional needs with minimal footprint and modern deployment.

Whether it's cloud connectivity, P2P solutions, or managed services, Pilot's got businesses in your building covered.

RECENT NEWS

- Expanded to Philadelphia, DC and Boston
- Launched 10Gbps option
- Raised \$17,000,000 in Series B Union Square Ventures, RRE, and The Foundry Group in Sept 2017
- Our Founder, Joe Fasone, was named to Forbes 30 Under 30 List.

WHO WE ARE



FOUNDER & CEO Joe Fasone



REAL ESTATE Ben Kilburn

WHAT'S NEXT

- Excited to continue growing our footprint in newly launched cities
- Releasing robust solution-based product lines in addition to our DIA service
- Collaborating with real estate partners to connect future-oriented buildings to our growing network



Twitter: @jpfasone



COMPANY FOUNDING/ LAUNCH DATE 2016

WEBSITE PlannedGrocery.com

OFFICE LOCATIONS Columbia, SC Athens, GA

TWITTER @PlannedGrocery

FACEBOOK https://www.facebook.com/ plannedgrocery/

LINKEDIN https://www.linkedin.com/ company-beta/2749262/

MONEY RAISED Self-funded with no debt

PROMINENT CLIENTS

Whole Foods, Slate Retail REIT, MTN Retail Advisors, Phillips Edison and Company, Wegmans

RELEVANT TYPES OF PROPERTY

Retail

ABOUT

Planned Grocery® is a data mapping platform company who tracks grocery store real estate developments through the development cycle across the United States. This first of its kind subscription platform is helping our clients to better understand where the grocery competition is planned and anticipate when they will open. Primary clients include grocery retailers, shopping center owners and developers, investment companies, and research groups



PRODUCT

The Planned Grocery® subscription platform presently includes over 2,500 locations across the United States. Each location centers on the exact location of a grocery store that is either proposed, planned, under construction, or recently built within the last 6 months. The easy to use platform includes interactive mapping with demographic layers and traffic counts. All locations in the platform reference a public information source and each point is hand placed on the map.



RECENT NEWS

- Recently mentioned in The Wall Street Journal for the second time
- Exhibited at the ICSC RECon Conference in Las Vegas, NV
- Hired a dedicated Sales Director

TESTIMONIALS

"The platform provides our team with an effective and timely view as to existing and potential impacts to our existing assets as well as any potential cquisitions. I highly recommend this to anyone in the grocery-anchored asset industry." Darrell Shipp Partner and Managing Director Slate Retail REIT

"We're pleased to have another source of information with which to evaluate and make decisions on store locations." Shawn Beichler VP of Real Estate Lowes Foods

WHAT'S NEXT

- Continually working on new ways to improve the data in the platform
- Expanding data partnerships with other mapping platforms
- Evaluating the next set of features to roll out in the platform

WHO WE ARE



PARTNER David Z. Beitz

Twitter: @dzbeitz E: dbeitz@planned grocery.com P: (803) 451-0305





PARTNER George Daigh

Twitter: @grd520 E: gdaigh@planned grocery.com P: (770) 450-1227 DIRECTOR Niles Helmboldt

DEVELOPMENT

Twitter: @nilesjr E: nhelmboldt@ plannedgrocery.com P: (803) 807-1029





RealConnex is the world's first cross industry networking and business accelerator, connecting real estate professionals to Capital, Investments, Services & Each Other.

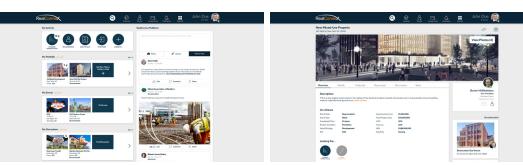
It provides all the tools a professional needs to :

• Build industry credibility & influence

- Post capital, investment, services needs Network
- Prospect

· Buy, sell & lease

RealConnex will assemble capital, investment or services needs; Distribute listings, and connect members to new opportunities. And without the noise.



PRODUCT

RealConnex advanced technologies translates the complex methods of professional real estate into an effective online marketplace - without compromising confidential and sensitive data. Its professional real estate - In a fraction of the time, at a fraction of the cost and in ways never possible before.

RECENT NEWS

- Provisioning our 1031 capital / deal transaction platform to institutional clients
- Onboarded strategic industry partners, associations and their members,
- Awarded the Commercial Product of the Year 2017 by Miami Association of Realtors

WHAT'S NEXT

- Transitioning from MVP to scalable platform; new technology base and a new user interface
- Launch our general market capital platform to the open market.
- Roll out a range of new tools for networking, to build reputation, Influence and reputation and to buy sell and lease.
- Provisioning our institutional 1031 capital / deal transaction platform
- An industry leading calendar of events will also be launched.

TESTIMONIALS

"RealConnex instantly became one of our top commercial tools, our members use it for marketing properties and have done more business because of their incredible platform."

Paul Cauchi, e-PRO® Sr. Vice President of Commercial, Miami Realtor **Commercial Alliance**

WHO WE ARE



CEO Roy Abrams

Twitter: @realconnex E: roy@ realconnex.com P: 917-793-9051



BUSINESS

Twitter:

Andreas Senie

@realconnextions



CLIENT SUCCESS DEVELOPMENT Patrick Wong

> E: patrick@ realconnex.com

E: andreass@ realconnex.com P: 917-793-9053



PROFILE

COMPANY FOUNDING/ LAUNCH DATE 2013

WEBSITE RealConnex.com

OFFICE LOCATIONS NY

TWITTER @Realconnex

FACEBOOK www.facebook.com/Realconnex1/

LINKEDIN

https://www.linkedin.com/company/ realconnex/

MONEY RAISED \$15 million; Series A, Bridge to B

PROMINENT CLIENTS

CCIM, Miami Association of Realtors, BuildOut , Inland Real Estate Group, CLA

RELEVANT TYPES OF PROPERTY

- Office
- Retail Industrial
- · Multifamily
- · Other: Residential



46



COMPANY FOUNDING/ LAUNCH DATE October 22, 2010

WEBSITE realcoreapps.com/

OFFICE LOCATIONS Morrisville, North Carolina

TWITTER @realcoreapps

FACEBOOK https://www.facebook.com/ RealcoreApplications/

LINKEDIN

https://www.linkedin.com/ company-beta/3121198/

PROMINENT CLIENTS

Cushman & Wakefield, NAI Latter & Blum, Stirling Properties, NAI Puget Sound Properties, Western Realty Advisors

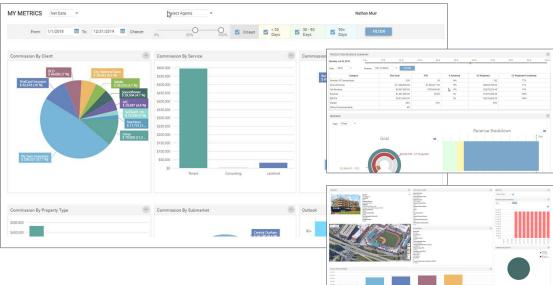
RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily

• Other: Transaction/Pipeline Management system to track all transaction for brokers, all property types.

ABOUT

Realcore Applications is a cloud-based commercial real estate platform that drives strategic thinking and enables firms and their producers to more effectively manage their business and collaborate with colleagues and clients. Realcore tracks broker pipelines, provides management with a real-time P&L and features a built-in commission accounting system that automates invoicing and tracks payments. It stores important market information and client data in easy-to-access data repositories. The platform incorporates the "best practices" of top production people fostering a more strategic approach to the commercial brokerage business.



PRODUCT

Realcore's platform provides pipeline and transaction management storing important notes and files. The accounting section tracks commissions, deductions, invoices and offers views of firm and broker cash flow. It stores market intelligence, organizes comps, provides follow-up and embeds calendar reminders in Outlook. Realcore provides management with key firm metrics and forecasting, as well as stores all critical closing documents for future access.

RECENT NEWS

- We launched Realcore 3.0, our new interface that includes mobile compatibility.
- Expanded CRM functionality with new contact management and calendar capabilities.

TESTIMONIALS

"The Realcore teams deep understanding of how the brokerage industry works, sets them apart from the competition."

Eric Termansen – Western Retail Advisors, President and Founding Partner

"Realcore has been instrumental in organizing and streamlining our information and processes throughout our 6 commercial offices." **Karl Landreneau, CCIM, SIOR-NAI Latter & Blum, Director of Commercial Sales and Leasing**

WHAT'S NEXT

- Expand our administrative functions and standard reports.
- Continue integration with accounting, listing, and mapping systems.

WHO WE ARE



CEO & CO-FOUNDER Dave Harris

E: dharris@ realcoreapps.com P: 919.297.2775





CO-FOUNDER Rich Harris

Heather T. Peoples E: hpeoples@

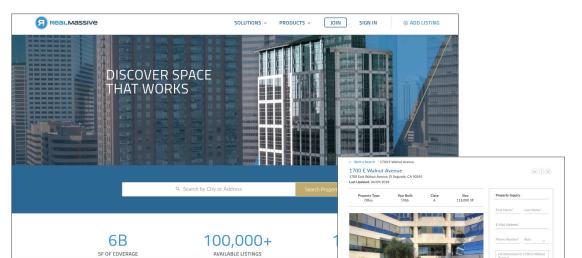
OPERATIONS

E: hpeoples@ realcoreapps.com P: 919.297.2776





RealMassive is a FREE online commercial real estate marketplace and data provider, enabling the industry to discover and lease, sublease, or buy office, land, industrial or retail space. Leveraging innovative technology solutions, RealMassive is improving the way people discover commercial real estate and developing a standardized data set to generate market insights that power future deals.



PRODUCT

Free List & Search Marketplace with over 6 Billion Square Feet of Coverage and over 125,000 Active listings nationwide

Real-Time Market Data Access to analyze up-to-date trends in markets across the country

Advertising Platform to maximize listing exposure and accelerate lead and deal flow

RECENT NEWS

- Deployed new website experience and marketplace design
- Expanded into 10 new markets, with an additional 22 planned by year end 2018
- Hired new executive team to rapidly scale and expand offerings

WHO WE ARE



CEO Mike Clark



VICE PRESIDENT, MARKETING Kevin Green



сто Brian Elkins



VICE PRESIDENT. **OPERATIONS** Zach Watkins



VICE PRESIDENT, SALES Mike Salas



WHAT'S NEXT

- Deploy innovative technology to ensure all listings are updated and accurate on a daily basis
- Enhanced data collection tools to reduce time to manage and add listings to minutes
- Addition of multifamily and coworking listings to the comprehensive marketplace and database



COMPANY FOUNDING/

OFFICE LOCATIONS Austin, Texas

TWITTER @RealMassive

PROFILE

LAUNCH DATE

December 2013

FACEBOOK https://www.facebook.com/ RealMassive/

LINKEDIN https://www.linkedin.com/ realmassive/

MONEY RAISED \$5 million in Series A

PROMINENT CLIENTS

The world's largest brokerages including JLL, Colliers, CBRE, Cushman Wakefield and thousands more list their properties for free on RealMassive.com

RELEVANT TYPES OF PROPERTY

Office

Retail

- Industrial
- Multifamily
- · Other: CoWorking



COMPANY FOUNDING/ LAUNCH DATE May 1, 2014

WEBSITE realnex.com

OFFICE LOCATIONS

Princeton Houston San Diego Las Vegas

TWITTER @realnex

LINKEDIN RealNex, LLC

TARGET CLIENTS

Asset Manager Developer Owner

Service Provider

- Tenant Representation Broker
- Landlord Representation Broker
- Investment Sales Broker Tenant/Occupier

PROMINENT CLIENTS

NAI, CBRE, Colliers, CCIM

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily

DEVICES

Phone iOS Phone Android Desktop/Laptop

ABOUT

RealNex is a CRE Tech company providing deal management, analytics, and marketing tools to enhance productivity. The RealNex Suite takes CRE professionals through an entire deal cycle, from business development through transaction execution. The Suite combines an industry-leading CRM, financial analysis and proposal generator, and listing and marketing platform into a single, comprehensive solution. Innovative 3D-VR offerings further enhance the platform. One-log in and one amazing price, RealNex helps real estate professionals reach the right customers, condense cycle-times and add certainty of sale.





PRODUCT

Streamline Business Development and Deal Management with our CRE Centric CORE CRM.

Swiftly and easily generate detailed financials and elegantly designed presentations with MaketEdge.

Buy. Sell. Lease. Transact...In our dynamic and efficient CRE MarketPlace. Quickly and proactivley connect with a vast global community.

RECENT NEWS

- Really cool new 3D VR tools added: QuickTour for marketing raw spaces and Realfit for prototyping and test fits
- Consolidated our listings platforms into new MarketPlace with powerful suite of listing management, client service, marketing tools and analytical dashboards.
- Completed re-platforming CORE CRM into a robust cloud offering with powerful query, dashboards and reporting engine.
- Data flows seamlessly form CRM to create detailed financials, presentations, property listings and emarket campaigns.

TESTIMONIALS

Using RealNex as our company's CRM has allowed us to be more proficient in the deal making process. Thank You RealNex!

David K Monroe, CCIM | President/COO Sperry Commercial Global Affiliates, The Andrews Group

The RealNex Suite is unsurpassed in the CRE industry. Thank you RealNex for providing excellent products!

Suzette LaGrange, CCIM | Senior Vice President, **Colliers** International

What I really have enjoyed is their highly responsive and "get it solved" approach to customer service. There's great value in the RealNex suite. Douglas A. McCullough | VP Brokerage, NAI Chase Commercial

WHAT'S NEXT

- · Focusing on market-by-market expansion and enterprise level installations
- With our new MarketPlace foundation, we are now rolling out a series of hosted listing platforms for brokerages as well as associations and exchanges.
- Completing our globalization framework and partnerships in Europe and Asia to roll out the platform around the world.
- Broadening our APIs to expand connectivity with additional third-party data and services

WHO WE ARE



CHAIRMAN Mark Kingston

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PRESIDENT & coo Demetrios Louziotis

Twitter: @DLouziotis E: dlouziotis@ realnex.com P: 646-389-0952



EXECUTIVE VICE PRESIDENT Pius Leung, CCIM

E: pleung@ realnex com P: 832-987-2220

49









@markkingston_p



COMPANY FOUNDING/ LAUNCH DATE April 2012

WEBSITE relogix.com

OFFICE LOCATIONS Ottawa and Toronto, Canada

TWITTER @relogix

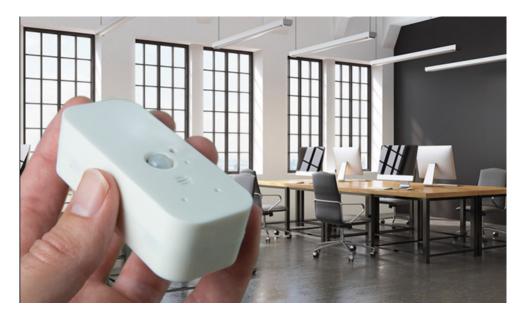
LINKEDIN https://www.linkedin.com/company/ relogix-com/

MONEY RAISED \$2.5M in Seed Funding to date

RELEVANT TYPES OF PROPERTY• Office

ABOUT

Relogix is the leading Sensor-as-a-Service for workplace performance management. Relogix uses IoT sensors to measure workspace utilization, workplace design effectiveness, and employee engagement. One subscription price includes all hardware, software, network and analytic dashboards. Relogix is easy to deploy, does not interconnect with enterprise networks; and features open APIs that enable integration into leading CRE applications. Relogix is deployed by several strategic partners, either as a project or always-on subscription.



PRODUCT

Sensor-as-a-Service aggregates occupancy and utilization data across portfolio to API Workplace Performance Analytics and Visualization Workbook (actionable insights) Touchdown – automatic seat assignment, availability display and policy management

RECENT NEWS

- Completed over \$2.5M in seed funding from Angel and Institutional investors
- Continued growth of Sensor-as-a-Service over 200% deployment YoY
- Introduction of new Touchdown Availability
 Display (occupancy reservation/wayfinding)

WHO WE ARE

WHAT'S NEXT

- Series A Funding for international scale-up
- Update of Sensor-as-a-Service analytic and visualization capability
- New channel partner announcements

CEO Andrew Millar VP MARKETING & PRODUCT Brian Forbes



The Matchmaker for Tenants, Agents, and Landlords

ABOUT

RetailMatch is a matchmaker for Tenants, Agents, and Landlords. They make it easy to put sustainable tenants in retail spaces, and find the most profitable location for businesses to open up shop. RetailMatch.io utilizes more than 20 different data sources, and over 200 variables, including demographics, economic trends, foot traffic, distance to competitors, business & location attributes, gap and void analyses.



PRODUCT

Tenants can guickly identify their ideal spot, the one where their business will thrive.

Agents can show fewer spaces and close more deals by presenting scientifically selected matches to their clients.

Landlords can quickly identify the perfect tenant, the one who will thrive.

RECENT NEWS

- RetailMatch increased their coverage area to represent landlords, agents and tenants in the country's fifteen top MSAs.
- RetailMatch.io now identifies and scores deals in Atlanta, Chicago, Denver, Dallas, Jacksonville, and more.
- Currently engaged with all three cohorts, including national landlords, nationally-growing tenants, and the top five brokerages.

WHAT'S NEXT

- Expansion of our geographic markets.
- Expanding our marketing and distribution reach. •
- · Working with prospective partners, collaborators, and allies.

TESTIMONIALS

"We were able to find viable matches with a number of prospective tenants that we previously did not have access to." Robert R, Asset Manager

"RetailMatch is one of the most innovative startups in the retail tech sector." - Michael Beckerman, CEO, CREtech

WHO WE ARE



CEO Andrew Tavakoli

E: andrew@ retailmatch.io P: 310-385-2100

CUSTOMER SUPPORT Monique Gomez

E: monique@ retailmatch.io P: 310-385-2100

PROFILE

COMPANY FOUNDING/ LAUNCH DATE March 2015

WEBSITE retailmatch.io

OFFICE LOCATIONS Los Angeles, CA

TWITTER @RetailMatch

FACEBOOK https://www.facebook.com/ retailmatch/

LINKEDIN https://www.linkedin.com/company/ retailmatch/

MONEY RAISED \$4MM private equity

RELEVANT TYPES OF PROPERTY Retail





REthink CRM helps brokerages around the globe manage their entire real estate business in the cloud. Built on Salesforce.com, REthink is simple to use, fast to deploy and has rapid ROI.

REthink is used by the largest & fastest growing real estate companies in the world and currently manages over \$3 Billion in real estate transactions. Close more deals faster and open up your sales funnel with REthink CRM.

REthink Real Estate. REthink Success.

PROFILE

COMPANY FOUNDING/ LAUNCH DATE December 2007

WEBSITE rethinkcrm.com

OFFICE LOCATIONS Austin, TX

FACEBOOK https://www.facebook.com/ REthinkRealEstateCrm/

LINKEDIN https://www.linkedin.com/company/ think-tech-labs/

PROMINENT CLIENTS

Cushman & Wakefield, CBRE, NAI Global, Mohr Partners, Chainlinks

RELEVANT TYPES OF PROPERTY

- Office
- Retail
- Industrial
- Multifamily



PRODUCT

REthink Broker License: full REthink solution that will run your small to medium sized brokerage

REthink Enterprise License: Enterprise version for larger brokerages that want to integrate REthink with internal systems and external products on the Salesforce AppExchange

Onsite Training: Curated onsite training sessions tailored for your team and delivered by our world-class training team.

RECENT NEWS

- Achieved over 99% Customer Satisfaction (CSAT) rating via refocus and overhaul of Customer Success department
- Integration with Loop & Tie to allow brokers to send curated gifts to anyone in their REthink database with the click of a button
- Created new channel to help small brokerages leverage REthink's enterprise-level software

TESTIMONIALS

"We were really thorough with our CRM evaluation process. Our goal was to find a platform that everyone could and would use, even the guys who don't like to organize their data. Our CRM had to be extremely user friendly to get our brokers hooked. We've added REthink licenses since implementation, which has been driven by brokers seeing other broker's in the office finding value in REthink almost immediately." - Tom Isola, Lee and Associates LA West

"From the start, REthink took a consultative approach, really taking the time to understand our business and objectives. REthink has become the core foundation of our technology stack; a central hub connecting our broader marketing and client engagement technology suite. The overarching result has improved office harmony, accountability within our team, and overall a better experience for our clients." - Greg Brown, NAI DiLeo-Bram & CO

WHAT'S NEXT

- New product feature Prospecting Manager: View property owners and tenants on a map and pull them directly into a call/task list
- Integrations with Buildout and CommissionTrac
- Continue to strive to be the #1 CRE technology platform for brokerages globally

WHO WE ARE



CEO/FOUNDER Vijay Mehra

E: vijay@ rethinkcrm.com P: 214-478-6223 ACCOUNT



ACCOUNT ACCOUNT EXECUTIVE Emily Sanders Steven Repka

E: steven@ rethinkcrm.com P: 260-452-7910







Starry is a super-advanced, next-generation internet service that uses millimeter wave technology to beam blazing-fast internet into the homes of our (very happy) customers. For property managers, setup involves zero cost and zero hassles. It's a simple, easy upgrade for any building—an exceptional new option for internet service that your residents will view as a new, added amenity. Contact Starry today!



PRODUCT

Starry beams fast internet through the air using cutting-edge tech, with great customer service and no tricks or hidden fees.

RECENT NEWS

- Starry Internet is now available in Boston, Los Angeles, and DC, and will be expanding to other cities in the next year, including NYC.
- Starry recently completed their Series C funding round, bringing their total amount to \$163 million.

WHAT'S NEXT

• Starry is focused on expanding their blazing-fast service in Boston, LA, DC, and making a big splash with their launch in NYC.

TESTIMONIALS

"Starry has been the best. Our residents not only get superior wifi, but a five-star experience. – Jeanine B.

"Starry provided consistent, reliable service from day one. Nothing but positive reviews from residents." – Mark T.

WHO WE ARE









CTO Joseph Lipowski

Katie Bickford

E: katie@starry.com

PROFILE

COMPANY FOUNDING/ LAUNCH DATE 2014

WEBSITE starry.com

OFFICE LOCATIONS

Boston Los Angeles Washington, DC New York

TWITTER @StarryInternet

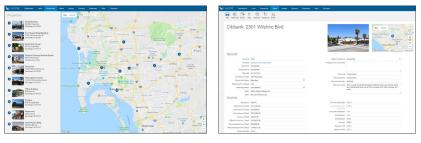
LINKEDIN https://www.linkedin.com/ company/starry-inc-/

MONEY RAISED \$163M, Series C

- Multifamily
- Residential



Valcre provides an innovative appraisal software platform for the commercial real estate industry. Fully integrated into custom reporting, our industry leading software provides firms of all sizes job and client management, comparable data storage, and efficient appraisal templates. We built the best commercial real estate appraisal technology platform so appraisers can focus on what they do best -- analysis of commercial real estate.



PRODUCT

Online Database: Access your job assignments, contacts, and comparables from anywhere with our secure cloud database.

Custom Templates: State-of-the-art templates with automated adjustments, one-click mapping, multiple comparable modules, and numerous data integrations.

Document Syncing: Our software seamlessly synchronizes your reports and templates to create stunning reports in seconds.

RECENT NEWS

TESTIMONIALS

playing field.

- Added enhanced and intuitive map searching capabilities to our online database allowing our users to easily search and navigate their own data with ease.
- Expanded complete product offering to Canadian and Australian markets to serve their appraisers and valuers. This expansion included integrating a complete metric compatibility across the entire platform.

I have been a Valcre user since November 2016 and since I started using this platform my production has increased. The database is far better than any other database on the market. The features in the report writing is like nothing else on the market. The

integration of the demographics, market analysis,

and employment data saves an incredible amount

of time. What I believe is the best feature or tool of Valcre is that it is fully customizable and can be used

for all property types. I have had the opportunity to

use software and databases for a national appraisal

firm and I can say without a doubt is Valcre levels the

Valcre has saved a tremendous amount of time, up to 30-40%, to produce a report. My billings have increased over 10% even though I work less hours now. The client feedback with the templates has been very positive, notably with the Executive Summary

table. Clients love seeing the salient details in one spot,

while still having a summary report. I would absolutely

recommend Valcre, it has restored my work/life balance and still allowed me to increase billings.

WHAT'S NEXT

- Expanding our range of first-class property types to include Hospitality, Self-Storage, and more.
- Updating design, functionality, and data integrations to the online application to continue giving the best tools and resources to our clients.
- New dashboard, reporting options, and data visualization to gain new insights into your business and markets.

WHO WE ARE



CO-FOUNDER & CEO Lucas Rotter

Kris Owens

CO-FOUNDER &

сто

Twitter: @lucasrotter E: lucas@valcre.com P: (866) 888-5882 E: kris@valcre.com

E: grant@valcre.com

Grant Norling, MAI

CO-FOUNDER &

BUSINESS DEVELOPMENT



CO-FOUNDER & BUSINESS DEVELOPMENT Joe Creech, MAI

E: joe@valcre.com

PROFILE

COMPANY FOUNDING/ LAUNCH DATE 2015 / July 2016

WEBSITE valcre.com

OFFICE LOCATIONS Santa Monica, CA

TWITTER: @valcresoftware

FACEBOOK

https://www.facebook.com/ valcresoftware

LINKEDIN

https://www.linkedin.com/ company/valcre

- Office
- Retail
- Industrial
- Multifamily
 Other: Land



VirtualAPT is a robotics and 360° video production company. We build autonomous robots and create moving, 4K quality, 360° videos for the built world. Our one of a kind technology allows the viewer to move through space as if they were actually there. VirtualAPT's web-based content can be viewed on any modern device, in any language, anywhere in the world, allowing for maximum global engagement.



Residential BUILDING



Luxury UNIT



PRODUCT

Embeddable, interactive 360° video experiences using customizable web player.

Online, guided walkthrough with a verbal presentation.

Quick and accurate floor plan CAD layouts and sqft calculations.

Commercial BUILDING

RECENT NEWS

- Multiple partnership agreements including Ollie, Stonehenge, and Brooklyn Cyclones
- Increased capabilities of robot using voice control paired with person following

TESTIMONIALS

"I had a challenging sublease that was sitting stagnant on the market. Bringing VirtualAPT on board enabled me to garner extra interest by allowing qualified tenants and brokers to tour my space from the comfort of their own desks, leading to a signed sublease in three weeks."

Robert Ptacek Associate Director Colliers International

"VirtualAPT is the best new technology out there that provides a real assistance to the marketing process. They are easy to work with and were helpful in suggesting different ways to enhance our marketing process, which has resulted in a quicker lease up time.

Craig Panzirer Senior Vice President - Director of Leasing **Global Holdings Management Group**

WHAT'S NEXT

- VR3 robot development featuring both software and hardware improvements for mass production
- Automated 3D object placement within 360 video productions
- Hiring and growing across the US

WHO WE ARE



CEO Bryan Colin

E: BC@ VirtualAPT.com



E: Filippo@

VirtualAPT.com



& PARTNERSHIPS

CHIEF ROBOTICS OFFICER Filippo Alimonda

E: ZL@ VirtualAPT.com

Zachary Levy

PROFILE

COMPANY FOUNDING/ LAUNCH DATE January 2016

WEBSITE virtualapt.com

OFFICE LOCATIONS Brooklyn

TWITTER @VirtualAPT

FACEBOOK https://www.facebook.com/ VirtualAPT/

LINKEDIN https://www.linkedin.com/company/ virtualapt/

MONEY RAISED \$1,750,000 Equity

PROMINENT CLIENTS CBRE, Lee & Associates, Global Holdings

- Office
- Retail
- Industrial
- Multifamily







COMPANY FOUNDING/ LAUNCH DATE 2013

WEBSITE wiredscore.com

OFFICE LOCATIONS

New York City London Paris Berlin

TWITTER @WiredScore

FACEBOOK https://www.facebook.com/ WiredScore/

LINKEDIN

https://www.linkedin.com/company/ wiredscore/

MONEY RAISED

Backed by lead investors Bessemer Venture Partners and Fifth Wall Ventures.

PROMINENT CLIENTS

Brookfield Properties, Beacon Capital Partners, KBS Realty Advisors, SL Green, TH Real Estate

RELEVANT TYPES OF PROPERTY

Office

ABOUT

In an increasingly tech-driven economy, connectivity and technology have become two essential drivers for businesses when evaluating office space. WiredScore champions cutting-edge technology in commercial real estate by providing Wired Certification, the definitive certification platform for rating the infrastructure, digital connectivity and technological capacity of commercial office buildings.



PRODUCT

A robust commercial real estate rating system, Wired Certification sets the global standard for connectivity. Wired Certification provides transparency to brokers and tenants into the digital connectivity of office properties while empowering landlords and developers to future-proof the digital infrastructure in their assets and promote buildings as best-in-class.

RECENT NEWS

- 1500 office assets in the US, UK, Canada, Ireland, France and Germany are committed to Wired Certification, cementing the platform's status as the global standard for connectivity.
- To address market demand, Toronto, Atlanta, and Chicago have been launched as the newest North American flagship cities for Wired Certification.
- In 2018, the global footprint of commercial real estate committed to achieving Wired Certification exceeded 400M sq ft of office space.

TESTIMONIALS

"It's great to have a partner like WiredScore that helps us look to the future of commercial real estate." Andy Reinach, Alexandria Real Estate Equities, Inc.

"Brookfield has chosen to pursue Wired Certification across our portfolio to guarantee that we offer some of the most technologically advanced work environments available in the market." Greg Meyer, Brookfield Properties

WHAT'S NEXT

- Continued international expansion of Wired Certification including launching Dallas and Los Angeles as flagship markets.
- Delivering new products to our clients to help improve digital connectivity in buildings.

WHO WE ARE



CEO & FOUNDER Arie Barendrecht





 PRESIDENT &

 EMEA MD

 William Newton

DIRECTOR OF REVENUE Ginevra Figg

Twitter: @BarendrechtArie Twitter: @wpnewton E: hello@ wiredscore.com

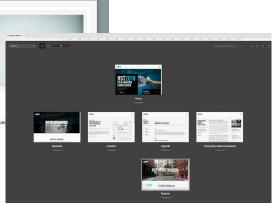


SERVICE PROVIDERS



Brandcast is a software company leading the 'code-free' revolution for marketing and creative teams. The Brandcast Digital Experience Manager (DXM) provides complete control over every stage of the digital experience workflow — prototyping, design, and production — all without needing to write a line of code. The world's leading brands use Brandcast to increase their speed to market and streamline their workflow for digital experiences. Brandcast investors include Shasta Ventures, Buchanan Investments, and Marc Benioff.

 Note the weak weak not interim in interim interinterim interim interim interim interim interim interim



PRODUCT

Brandcast Digital Experience Manager (DXM) is a web-based tool to create custom websites without needing developers.

RECENT NEWS

- Brandcast Team Edition: cross-functional teams can now easily collaborate on websites and launch their websites faster.
- Brandcast Content Manager: marketers can update their web content in real-time through an easy-to-use interface.
- Interactive Sales Collateral: New templates to help sales teams easily turn their presentations into custom websites

WHAT'S NEXT

- Brandcast Integrations Hub: New integrations with the most important tools in your CRE tech stack.
- Easier collaboration for corporate marketing teams and satellite locations.

TESTIMONIALS

"Brandcast allows us to complete customized projects faster than ever, with complete control over the creation process." -Corinna Bennett, Assistant VP, Berkadia

WHO WE ARE



CHIEF EXECUTIVE OFFICER Richard Yanowitch



OFFICER

Ted Nyman



CHIEF OPERATING OFFICER David Kaplan

PROFILE

COMPANY FOUNDING/ LAUNCH DATE June 1, 2012

WEBSITE brandcast.com

OFFICE LOCATIONS San Francisco, CA

TWITTER @brandcastapp

FACEBOOK https://www.facebook.com/ brandcastapp/

LINKEDIN

https://www.linkedin.com/company/ brandcast-inc/

MONEY RAISED

Brandcast has raised \$17.7M to date. Last funding type was Series A.

PROMINENT CLIENTS

Colliers, Berkadia, Irvine Company, Equity One Realty, Tuscana Properties

- Office
- Retail
- Industrial





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WEBSITE X

TWITTER X

FACEBOOK

LINKEDIN X

MONEY RAISED

PROMINENT CLIENTS

RELEVANT TYPES OF PROPERTY

COMPANY FOUNDING/ LAUNCH DATE

OFFICE LOCATIONS

ABOUT

Colliers International Group Inc. (NASDAQ: CIGI) (TSX: CIGI) is a top tier global real estate services and investment management company operating in 69 countries with a workforce of more than 13,000 professionals. Colliers is the fastest-growing publicly listed global real estate services and investment management company, with 2017 corporate revenues of \$2.3 billion (\$2.7 billion including affiliates). With an enterprising culture and significant employee ownership and control, Colliers professionals provide a full range of services to real estate occupiers, owners and investors worldwide, and through its investment management services platform, has more than \$20 billion of assets under management from the world's most respected institutional real estate investors.



PRODUCT

The Colliers Proptech Accelerator Powered by Techstars connects startups with experts around the globe to develop productivity-enhancing, disrupting and innovative technologies in the property and real estate industry. Proptech.colliers.com

Colliers360 is a fully-integrated, scalable dashboard and analytics technology that provides complete coverage for clients' corporate real estate and facility's needs. Colliers360.com

Colliers Indsite is a solution that includes specialty site selection and incentive negotiation technology fully integrated with proprietary project and construction management expertise.

WHO WE ARE



Dylan Taylor



CHAIRMAN & CEO Jay Hennick



ConnectOne Bank proves that putting people first is a better way to do business. From backing self-starters to financing the drivers of the economy, we're a commercial bank inspiring a new model for the industry's future." Founded in 2005 by a former builder, ConnectOne Bank serves the New York metro market with a full suite of consumer and business products.

Our talented, diverse team of former business owners, financial experts and relationship managers know firsthand that the demands of a successful business extend far beyond '9-5.' A big part of the trust we've earned from entrepreneurs, developers and business owners stems from the fact that we've actually been there.

PRODUCT

Custom Financing

Cash Management Solutions

Mobile and Digital Banking Tools

RECENT NEWS

- Recently announced merger which will give ConnectOne immediate presence in Hudson Valley, NY.
- Expanded our office in midtown Manhattan

WHAT'S NEXT

Opening in Astoria, Queens

TESTIMONIALS

They make business personal; they consider the integrity of the individual as much as his or her financial standing. In addition, ConnectOne truly seeks out a long-term relationship and is willing to invest in such relationship accordingly. Ben Torre Managing Partner | BGT Enterprises, LLC

They understand construction, from the Chairman to the lending team. This has allowed us to fast track our projects in order to meet the current strong market.

Joe Cotter ,National Resources

WHO WE ARE



CHAIRMAN/CEO Frank Sorrentino

Twitter: @FrankSIII BUSINESS DEVELOPMENT OFFICER Sandra Henderson

CONNECTONE BANK 60

PROFILE

COMPANY FOUNDING/ LAUNCH DATE January 15, 2005

WEBSITE ConnectOneBank.com

OFFICE LOCATIONS

New Jersey Manhattan Astoria Long Island

TWITTER @ConnectOneBank

FACEBOOK https://www.facebook.com/ ConnectOneBank/

LINKEDIN

https://www.linkedin.com/company/connectonebank/

PROMINENT CLIENTS

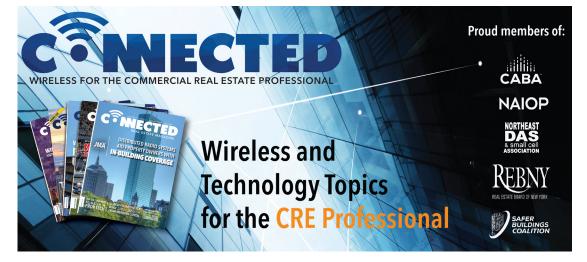
Builders/Developers, Service Business-Attorneys, Accountants, Architects, Subcontractors, Property Managers, Independent Schools

- Office
- Retail
- IndustrialMultifamily





Fifth Gen Media is a digital media company that provides information about tech and connectivity to CRE professionals. The firm publishes Connected Real Estate Magazine, a print and digital resource for information and vendor resources about Proptech and Connectivity. Fifth Gen Media also offers webinars, white papers, a weekly newsletter and social media services to firms marketing to CRE executives.



PRODUCT

Connected Real Estate Weekly: Weekly newsletter aimed at the Commercial Real Estate market.

Connected Real Estate Magazine: Quarterly Print and Digital Magazine about wireless to the CRE Market.

Webinars and high-level reports to the CRE market.

RECENT NEWS

- CEO, Rich Berliner is now a member of CREtech's Leadership Board for most influential leaders in commercial real estate.
- Release of Connected Real Estate
 Magazine Volume 2 Issue 3.
- · Launch of new webinar series.

WHAT'S NEXT

- Fifth Gen Media has just finished its summer edition of Connected Real Estate Magazine and will be starting the next publication.
- Company has five webinars planned for the fall.
- Working on a fundraising round for an expansion into new vertical markets.

TESTIMONIALS

Working with them has been a positive for Whoop. You're doing a great job and we appreciate it. - CEO, Whoop Wireless

It is very exciting when someone pulls out a copy at a meeting and says, "this is how we found you!" - Dominic, V-COMM

WHO WE ARE



CEO & PUBLISHER Rich Berliner

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VP OF OPERATIONS Aaron Friedman

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61

PROFILE

COMPANY FOUNDING/ LAUNCH DATE 10/2016

WEBSITE connectedREmag.com

OFFICE LOCATIONS Fairfield, NJ

TWITTER @ ConnectedREmag

FACEBOOK https://www.facebook.com/ connectedREmag

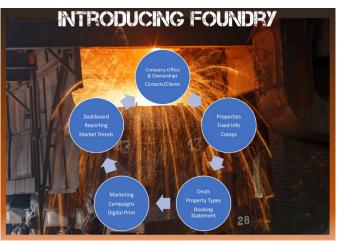
LINKEDIN

www.linkedin.com/company/connectedrealestatemagazine/

- Office
- Retail
- Industrial
- Multifamily



At Industrial Renaissance Science (IndSR), we provide two different commercial real estate service solutions consulting and advisory services and Foundry, our new cloud-based enterprise operations software platform. We have the most experienced, recognized and innovative team in the industry. Foundry replaces expensive subscription-based contracts (such as Salesforce or other third-party CRM hybrids) with operational solutions for agents, activities/deal, property, CRM, pipeline management, dashboard and reporting solutions that you totally own and control.



PRODUCT

Foundry is a CRE enterprise software platform that supports deals, properties, CRM and reporting that you own.

Consulting and Advisory Services by the most experienced team in the industry.

Assessment and gap analysis determining how to simplify your operational issues resulting in culture adoption.

RECENT NEWS

- · Consulting with clients expanding their vertical and horizontal product, market expertise and presence.
- Crisp vision and strong talent developing Foundry, a complete CRE software enterprise solution that you own.
- Continually simplifying the simple and dynamic application, pipeline, transaction and data layers resulting in easier culture adoption.

TESTIMONIALS

"This team not only help drive bottom line decisions with their Foundry solution they made us rethink how we invest in our software solutions..."

"[...] and we were hesitant to pull the trigger. Hindsight is 20/20, but we should have brought IndSR on sooner!"

WHAT'S NEXT

- Continue to position clients ahead of market changes and conditions while perpetuating a superlative consulting experience.
- Continue to develop Foundry while positioning it to be the industry standard for capitalized enterprise software operational platform solution.
- Eliminate the monthly operational costs to brokerages with capital investment in operational software solutions.

WHO WE ARE



FOUNDER **Richard Peltz**







BUSINESS DEVELOPMENT DIRECTOR Dave Mulhern

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TWITTER @IndSRConsulting

OFFICE LOCATIONS Rancho Mirage, CA

PROFILE

WEBSITE

COMPANY FOUNDING/ LAUNCH DATE 2016

LINKEDIN https://www.linkedin.com/company/ indsr/

- RELEVANT TYPES OF PROPERTY
- Office
- Retail Industrial
- Multifamily
- Other: Capital Markets, REO

Tina Stauffer



COMPANY FOUNDING/ LAUNCH DATE 1969

WEBSITE kiddermathews.com

OFFICE LOCATIONS

Washington: Bellevue, Seattle, South Seattle, Tacoma & Olympia Oregon: Portland

California: Sacramento, Roseville, San Francisco, Redwood City, San Jose, Los Angeles, Commerce, Long Beach, El Segundo, Ontario, Irvine, Carlsbad & San Diego

Arizona: Phoenix Nevada: Reno

TWITTER @KidderMathews

FACEBOOK https://www.facebook.com/ kiddermathews/

LINKEDIN

https://www.linkedin.com/company/ kidder-mathews

PROMINENT CLIENTS

Amgen, BioMed Realty Trust, RREEF, Prologis, TIAA-CREF

RELEVANT TYPES OF PROPERTY

- Office
- Industrial
- Retail
- · Multifamily
- Investments
- Life Science/Technology
- · Healthcare
- Religious & Education Facilities
- China Services
- Corporate Services
- Tenant Advisory

ABOUT

Kidder Mathews is the largest independent commercial real estate firm on the West Coast, with more than 700 real estate professionals and staff in 21 offices in Washington, Oregon, California, Nevada, and Arizona. Kidder Mathews offers a complete range of brokerage, appraisal, property management, consulting, project and construction management, and debt & equity finance services for all property types. The firm performs \$7 billion in transactions, manages over 50 million square feet of space, and conducts over 1,500 appraisals annually. For more information, visit www.kiddermathews.com.

PRODUCT

Kidder Mathews provides commercial brokerage, property management, valuation advisory, consulting, project & construction management, and debt & equity finance services for property types/specialties.

WHO WE ARE



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CHAIRMAN &

CEO

SIOR



EXECUTIVE VICE PRESIDENT, BROKERAGE Brian Hatcher

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Sax LLP is a multi-disciplinary accounting, tax and advisory firm serving the needs of privately held companies, family-owned businesses, not-for-profit organizations and high-net-worth individuals. For more than 60 years, we have offered industry-specific expertise, comprehensive service offerings and client-centric results.

Our advisors are passionate, forward-thinking professionals who are driven to see their clients succeed. With offices in Clifton, N.J., Pennington, N.J. and New York City, we have a keen sense of what it takes to succeed in this competitive and ever-changing marketplace.

Every industry has its own unique set of compliance issues, business challenges and growth opportunities, and Sax has a dedicated team of advisors in every market sector we serve including Real Estate, Construction, Not-for-Profit, Manufacturing and Distribution, Healthcare, Technology, Wealth Management, and more.



The Real Estate professionals at Sax understand what it takes to achieve profitability, growth and long-term success. We use our industry knowledge and expertise to advise REAL ESTATE OWNERS, DEVELOPERS, INVESTORS AND FAMILY-OWNED BUSINESSES on the best ways to face industry challenges, stay compliant, seize new opportunities and reach their financial goals.

For more information, please visit www.saxIlp.com, or contact us at info@saxIIp.com | (973) 472-6250



Tax Advisory

WHO WE ARE



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DIRECTOR OF BUSINESS DEVELOPMENT John Murphy

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PROFILE

COMPANY FOUNDING/ LAUNCH DATE 1956

WEBSITE saxllp.com

OFFICE LOCATIONS Clifton, New Jersey New York, New York Pennington, New Jersey

TWITTER: @saxllp

FACEBOOK www.facebook.com/SaxLLP

LINKEDIN www.linkedin.com/company/sax-llp

TARGET CLIENTS

Developer Energy Sustainability Specialist Lender Materials Manufacturer or Distributor Owner Service Provider - Construction/Project Manager - Software

RELEVANT TYPES OF PROPERTY

Office

Retail

- Industrial
- · Multifamily

DEVICES

Phone iOS Phone Android Desktop/Laptop